

# Hydrogen Webinar Series Part 2

May 18, 2020

11:00 am – 12:30 pm

**FOR AUDIO**

**Please use:**

**1-800-250-3900**

**Participant Pin: 442318#**

Please mute your phone when you are not speaking



Dallas-Fort Worth  
CLEAN CITIES

CLEAN CITIES COALITION NETWORK

## Agenda

1. Welcome
2. Hydrogen Funding Opportunities
3. Environmental Benefits of Fuel Cell Vehicles and Hydrogen
4. Portal Project Update
5. ZANZEFF Project Update
6. I-45 Project Update
7. Closing Remarks

# Hydrogen Funding Opportunities

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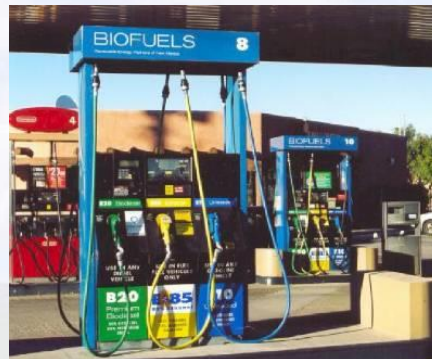




# Alternative Fueling Facilities Program (AFFP)

The AFFP offers grants for the construction and expansion of alternative fueling facilities in order to:

- provide fueling facilities for alternative fuel in the Clean Transportation Zone (CTZ);
- ensure alternative fuel vehicles have access to fuel; and
- build the foundation for a self-sustaining market for alternative fuels in Texas.





# AFFP Eligible Fuel Types

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## **Eligible fuels include:**

- compressed natural gas (CNG) and/or liquified natural gas (LNG);
- hydrogen;
- biodiesel (at least 20% by volume);
- propane;
- electricity; and
- methanol (at least 85% by volume).

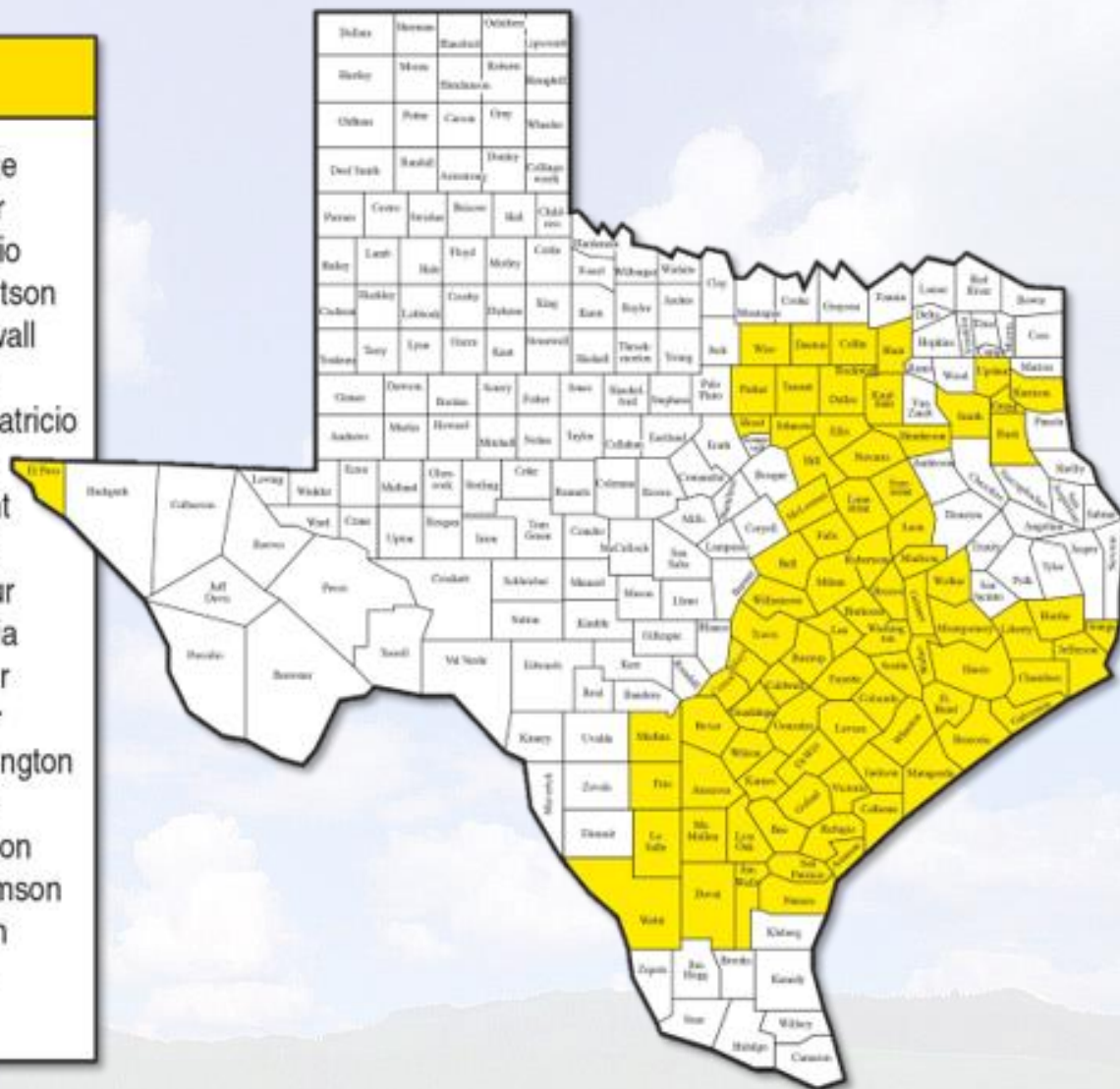




# AFFP Eligible Areas Clean Transportation Zone (CTZ)

## Eligible Counties

Aransas	Ellis	Jefferson	Orange
Atascosa	Falls	Jim Wells	Parker
Austin	Fayette	Johnson	Refugio
Bastrop	Fort Bend	Karnes	Robertson
Bee	Freestone	Kaufman	Rockwall
Bell	Frio	La Salle	Rusk
Bexar	Galveston	Lavaca	San Patricio
Brazoria	Goliad	Lee	Smith
Brazos	Gonzales	Leon	Tarrant
Burleson	Gregg	Liberty	Travis
Caldwell	Grimes	Limestone	Upshur
Calhoun	Guadalupe	Live Oak	Victoria
Chambers	Hardin	Madison	Walker
Collin	Harris	Matagorda	Waller
Colorado	Harrison	Medina	Washington
Comal	Hays	McLennan	Webb
Dallas	Henderson	McMullen	Wharton
Denton	Hill	Milam	Williamson
DeWitt	Hood	Montgomery	Wilson
Duval	Hunt	Navarro	Wise
El Paso	Jackson	Nueces	





# AFFP Funding Available

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- Eligible grant awards include:
  - 50% of the total eligible project cost up to a maximum of \$600,000 for fuels other than natural gas.
- Next grant round in the FY22-23 biennium.



# TERP Contact Information

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- **Website:** [www.terpgrants.org](http://www.terpgrants.org)
- **E-mail:** [terp@tceq.texas.gov](mailto:terp@tceq.texas.gov)
- **Toll Free:** **800-919-TERP (8377)**





# VW Infrastructure Funding

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A total of \$31,397,874 in funding is available for equipment to supply light-duty ZEVs with electricity or hydrogen for hydrogen fuel cells.

## Program Goals:

- Prepare for and sustain the increased use of light-duty ZEVs by providing the public with convenient access to supply equipment.
- Ease range anxiety between the population centers of Texas by providing access to supply equipment along or near interstate, US, and state highways in Texas.
- Complement other incentive funding programs (e.g. National ZEV Investment Plan and TERP Alternative Fueling Facilities Program).



# VW Infrastructure Funding

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- DC Fast Chargers & Hydrogen Fueling Facilities
  - \$20,931,916 available
  - Competitive grant awards based on program scoring criteria.
- Applicants may be eligible for:
  - Up to 60-70% of the eligible costs associated with electrical vehicle supply equipment;
  - Up to 33% of the eligible costs associated with installation of hydrogen dispensing equipment capable of at least 250 kg/day; or
  - Up to 25% of the eligible costs associated with installation of hydrogen dispensing equipment capable of at least 100 kg/day.



# **TxVEMP Contact Information**

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- **Website:**            **[www.txvwfunds.org](http://www.txvwfunds.org)**
- **E-mail:**            **[vwsettle@tceq.texas.gov](mailto:vwsettle@tceq.texas.gov)**
- **Toll Free:**        **(833) 215-TXVW (8989)**



# *Environmental Benefits of Fuel Cell Vehicles and Hydrogen*

# Our Members...

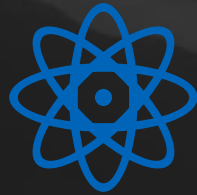


# Today's U.S. Fuel Cell Markets



## Transportation

- Cars / SUVs
- Buses
- Trucks
- Material Handling



## Hydrogen

- Production
- Distribution
- Hydrogen Refueling Stations



## Stationary Power

- Primary Power
- Back up power



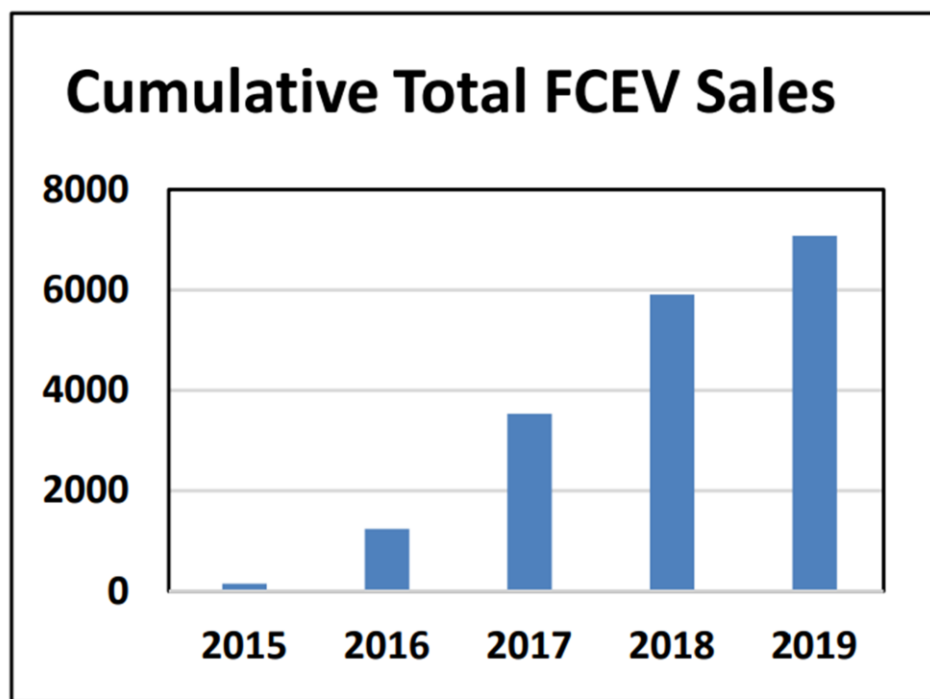
## Portable Power

- Remote/off-grid
- Military
- Unmanned aerial vehicles



# ► The Momentum is Building

*From a couple of hundred cars on the road in 2015... to over 8,000 FCEVs on the roads of California today!*



*From a few demonstration fleets... to three automakers selling commercial cars to consumers!*

# Zero Emissions, Zero Compromise

FCVs are the only electric vehicle available now and for the near-term future that totally replicates today's drivers experience of traveling 300-400 miles on a single tank and refueling in just three to five minutes, while having zero tailpipe emissions



# Advantages of Fuel Cell Vehicles

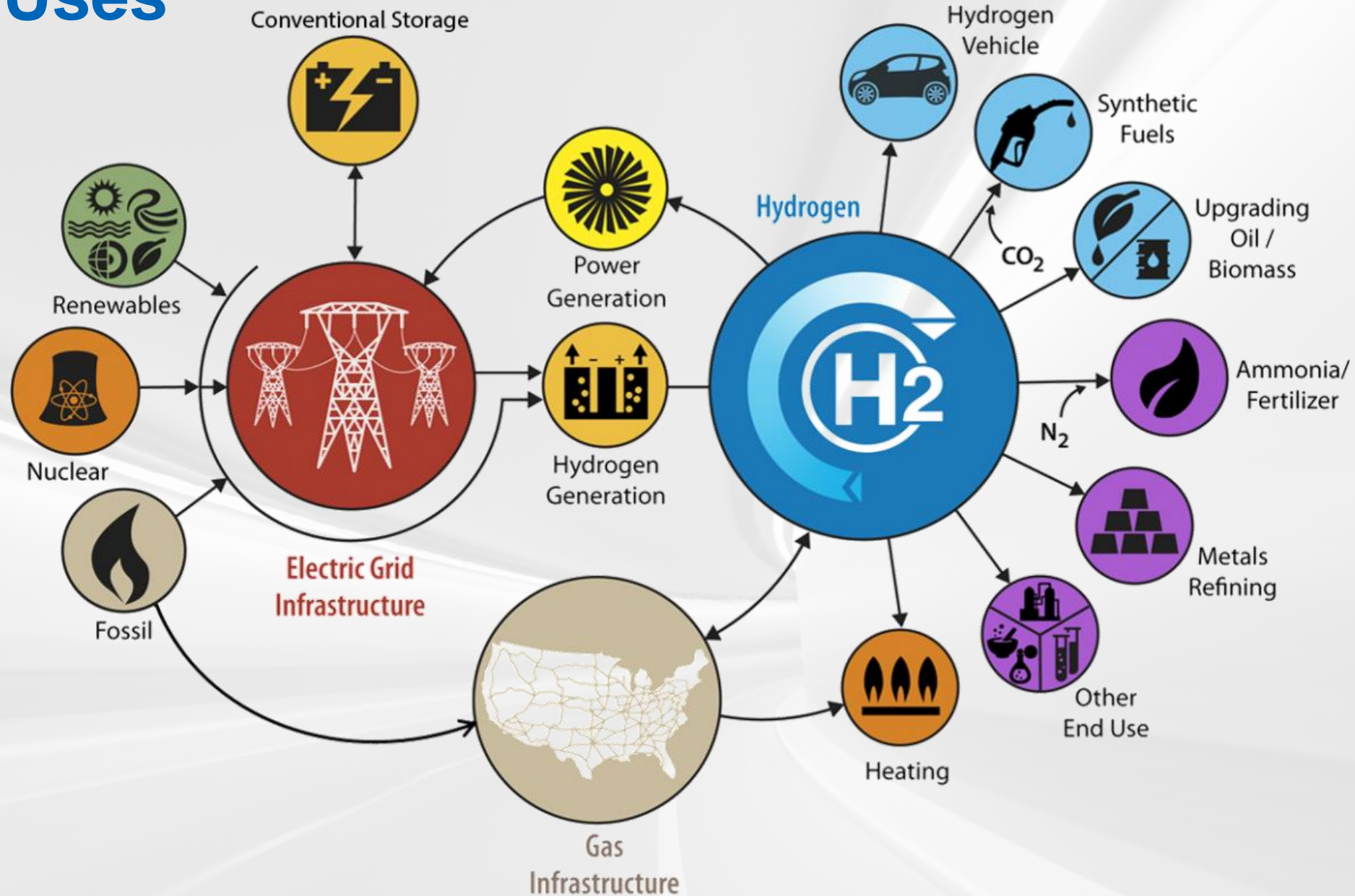
- ✓ Zero-emissions
- ✓ Long-Range (300 to 400 miles)
- ✓ Fast Fueling (three to five minutes)
- ✓ Scalable – Light-duty sedans, SUVs, buses, trucks, and more
- ✓ Hydrogen derived from domestic sources – both conventional and renewable



# Sources and Uses of Hydrogen

*There are many diverse sources of hydrogen, from renewable electrolysis to natural gas reformation*

*Hydrogen also has a great mix of applications, from transport, to power, heating, and more*



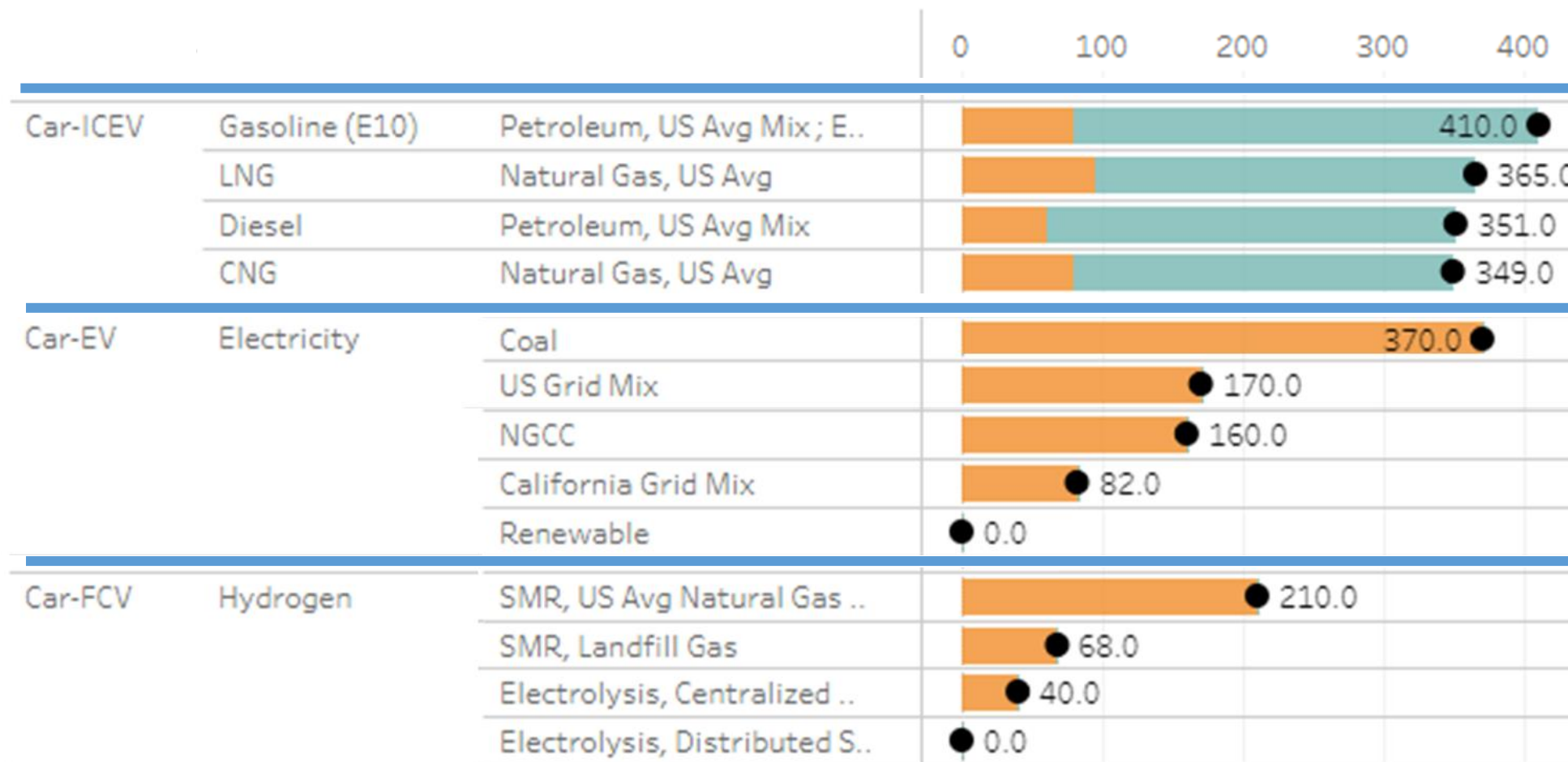
# Argonne National Laboratory

## GREET Model

- *The Greenhouse Gases, Regulated Emissions, and Energy Use in Transportation (GREET) Model by Argonne National Laboratory*
- *GREET.net provides the user with an easy to use toolbox to perform life cycle analysis simulations of alternative transportation fuels and vehicle technologies*
- *Based on the GREET model, GREET Well to Wheel (WTW) Calculator summarizes WTW results of energy use, greenhouse gas emissions, water consumption, and air pollutants emissions for different vehicle technologies with different functional units*

# REET 2019 WTW Calculator

WTW GHG Emissions (gCO<sub>2</sub>e/mi)



ICE Today

ICE Gasoline  
is 410

BEV Today

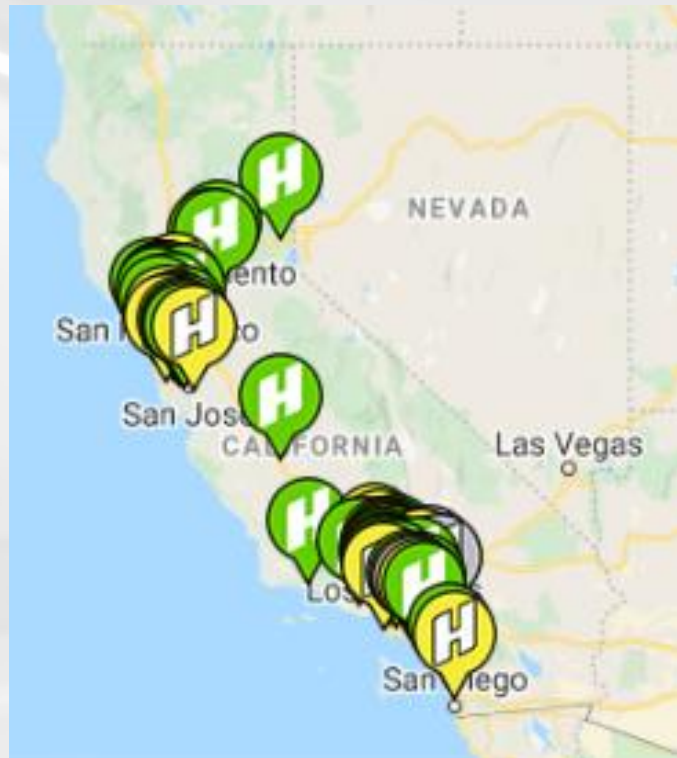
BEV From  
370 to ~ 0

FCV Today

FCV From  
210 to ~ 0

# Pathway to Decarbonized Hydrogen

*California requires at least 33% of hydrogen for transport from decarbonized sources...*



*...which industry is exceeding!*

*And industry has set an ambitious goal of 100% decarbonized hydrogen fuel by 2030!*

We call on governments to build a global alliance that will help us deliver on

**an ambitious goal of decarbonizing  
100% of hydrogen fuel used in  
transport by 2030.**

Transport may be our first target—but with the right level of support, we will see positive effects across many sectors.



**Hydrogen Council**



# Questions?

# Thank you.

**Fuel Cell and Hydrogen Energy Association**

**1211 Connecticut Avenue, Suite 650**

**Washington, DC 20036**

**[www.fchea.org](http://www.fchea.org)**

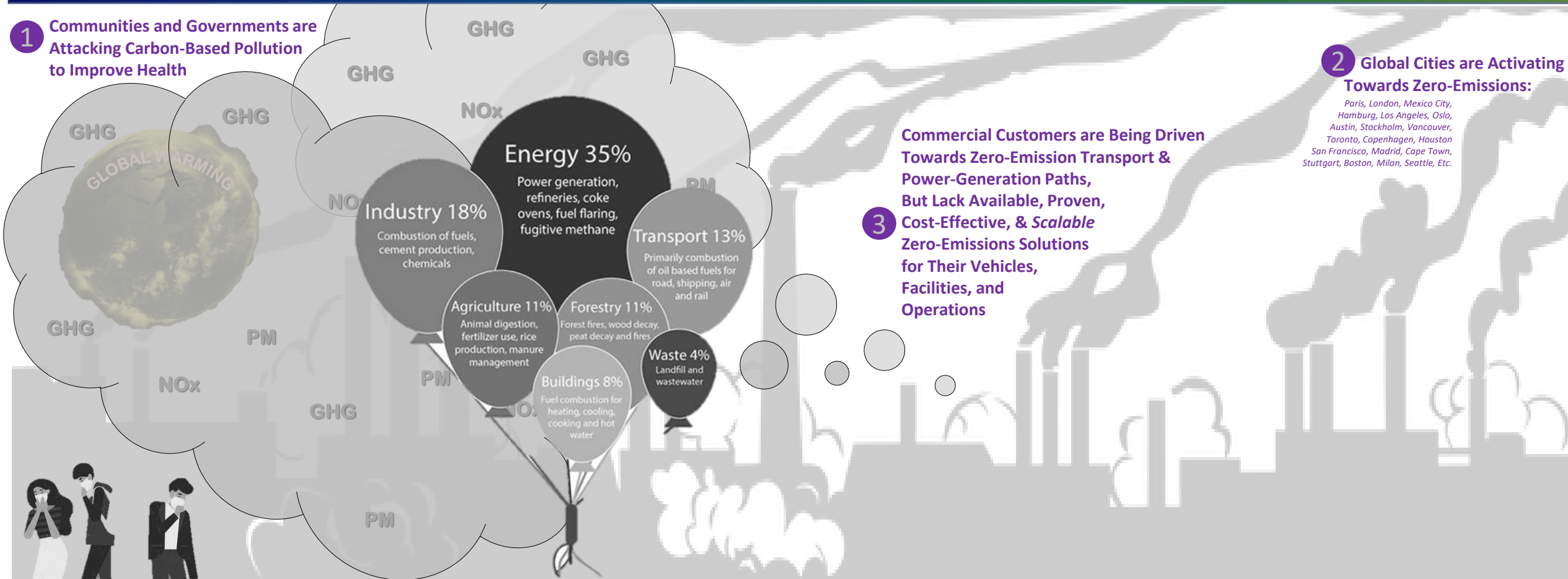


# TOYOTA ELECTRIFICATION



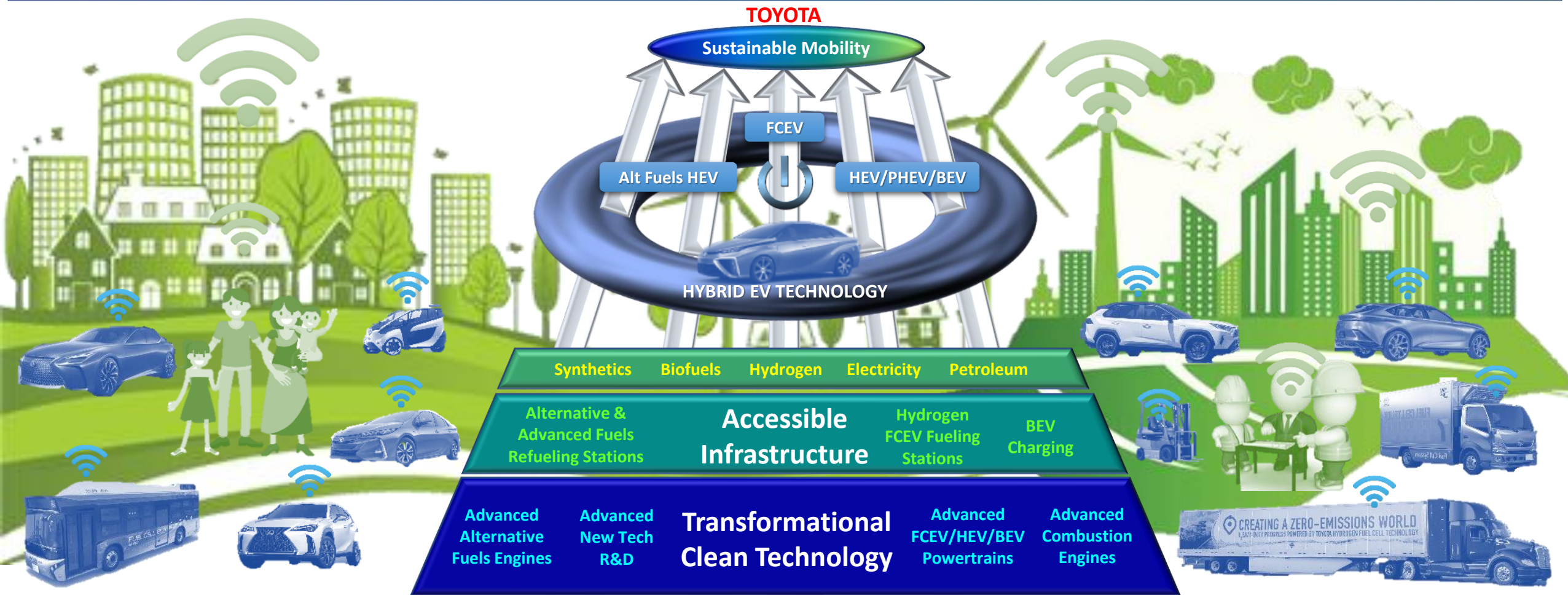
## ❖ Pollution/Carbon-Reduction Need is Severe, Growing, Global

## ❖ Solutions Must Scale Across Fleets, Facilities, Fuels, Regions

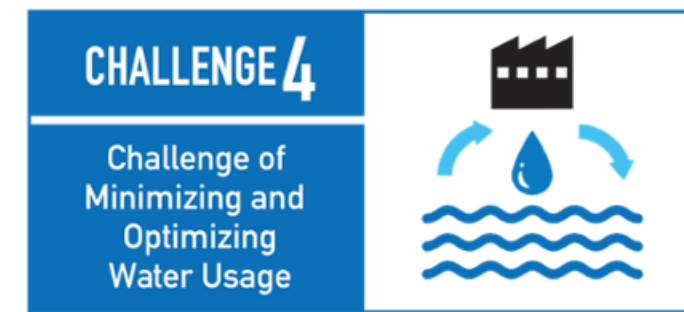




- ❖ Intelligent, Electrified, Connected, & *Sustainable* Mobility
- ❖ Smart, Harmonious, Society-Benefiting Transport Solutions



- ❖ Drive To Decarbonize Toward Zero-Emissions & Net-Positive
- ❖ Apply Across Products, Plants, Processes, Lifecycles, Society

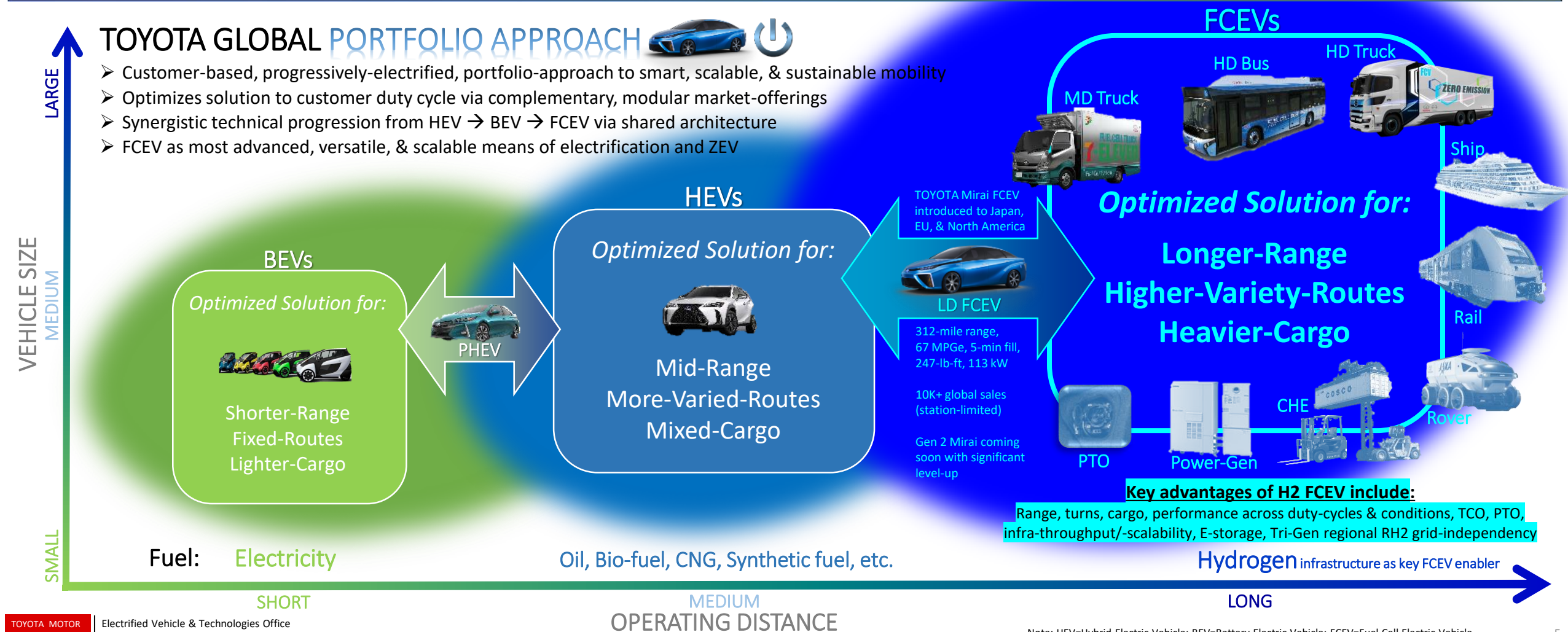






# ❖ Synergistic, Progressive Portfolio Spanning HEV→BEV→FCEV

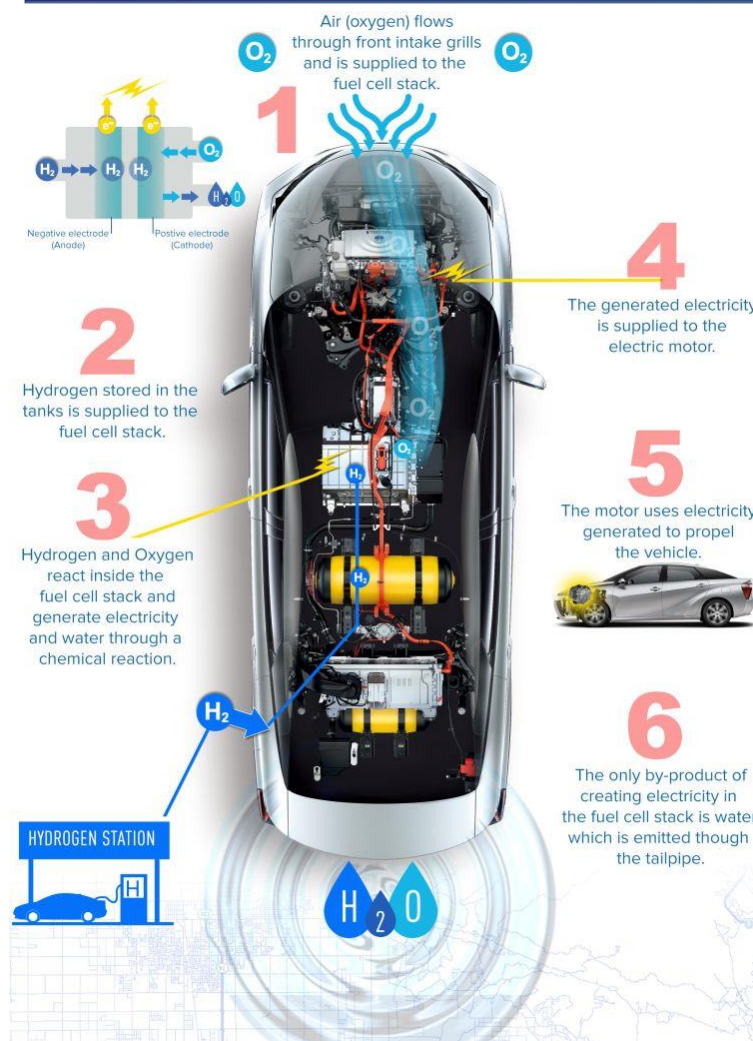
## ❖ Portfolio Spread Provides Optimized Fit per Customer Need







- ❖ Toyota Mirai FCEV: Zero-emissions, long-range, fast-fill, refined operation
- ❖ Vehicle Demand is Significant: Sales increasing w/ every new H2 station





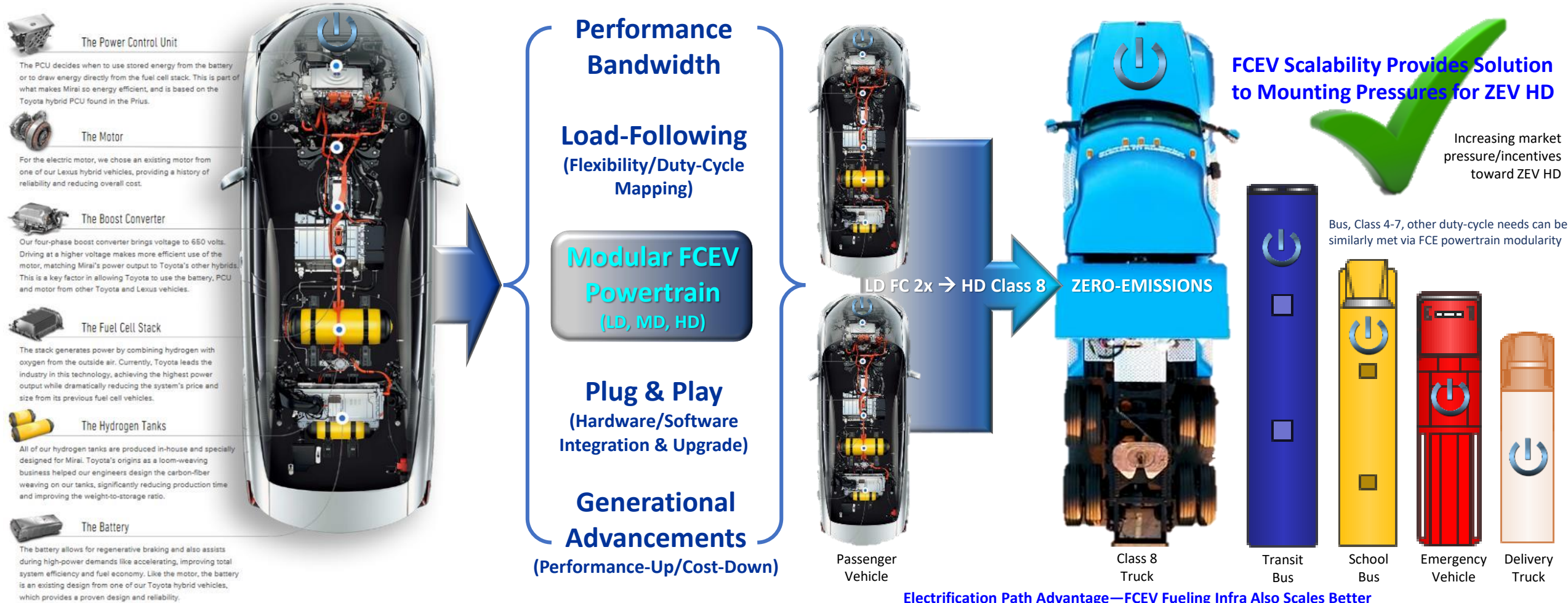
- ❖ Gen 2 Toyota Mirai Coming Soon with Major Advances
- ❖ Better Power, Performance, Efficiency (400-mi Range), Dynamics, Style





# ❖ Hybrid-Electric-Based Backbone Enables Proven Modularity

## ❖ Scale Bypasses Binding Constraints of Big Batteries/E-Grids



# ❖ E-Growth Must be Intelligent, Efficient, & Future-Proofed

## ❖ Synergistic HV→BEV→FCEV Portfolio = Scalable Solution Set



## How Do I Electrify?

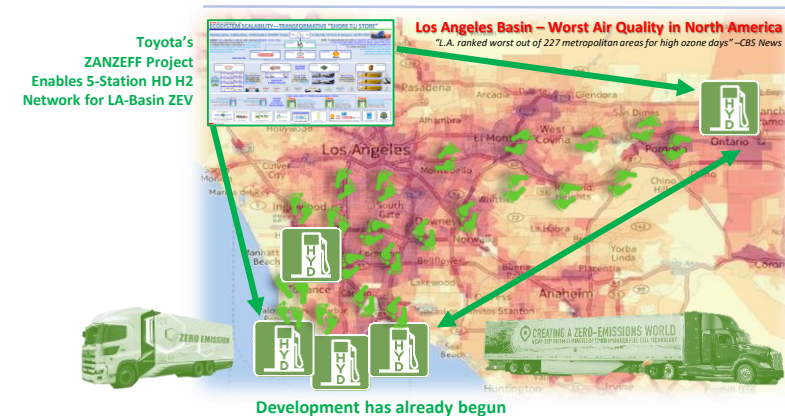
### E-Growth Must Address E-Grid Constraints

- ❖ Electrical Needs Expanding Exponentially
- ❖ Current Grid Capacity & Cost Constraints
- ❖ Fleetwide BEV Transition Challenges
- ✓ H2 FCEV Augmentation Helps Solve
- ✓ Scales EV Load, Strengthens E-Grid



### E-Implementations Must Integrate Operationally

- ❖ Meet duty-cycle, operating, fueling, servicing, & TCO needs
- ❖ Transition from existing assets & avoid stranded investment
- ❖ Ease adoption hurdles & enable path to economic viability
- ✓ Toyota is already progressing our own e-facilities & -fleets
- ✓ And helping advance synergistic regional 'greenprints'
- ✓ LA port/basin example could translate well nationally/globally



### TRI-BENEFIT [Supports BEV + FCEV + FACILITY\*]

- 1 Renewable H2 for FCEV (will supply 1-Ton+ of RH2 per day)
- 2 Renewable E for BEV (will supply nearly 2MW of RE per day)
- 3 Renewable E & Heat for Facility (will be 1<sup>st</sup> renewably-powered TMNA facility)



# ❖ FCEV Solutions Scale Well to Holistic Port Greenprints

# ❖ H2 Breadth Can Help Electrify Seaports, Landports, Airports

**FCEV Forklift**

**Top Handler**

**Reach Stacker**

**Straddle Carrier**

**Guided Cargo Vehicle**

**UTR Yard Truck**

**Wheel- & Rail-Mounted Cranes**

**Crane/Cable Logistics**

**Shore Pwr**

**RCU Power**

CREATING A ZERO-EMISSIONS WORLD  
POWERING HEAVY DUTY PROGRESS POWERED BY FUEL CELL ELECTRIC TECHNOLOGY  
TRANSFORMING LOGISTICS. VIEW

Large, Continuous, & Stable H2 Consumption Aids Energy Provider and Economies of Scale

HYD

All Applications Could Leverage Shared, Standardized, & Scalable H2 Energy Infra

Conventional RTG

Electric RTG

Engine generator set

Cable reel

High-voltage receiving equipment

Power supply cable

Refrigerator Container

TRU plug in devices



# ❖ Marine H2 FCE Can Have Biggest Scale/Emissions Potential

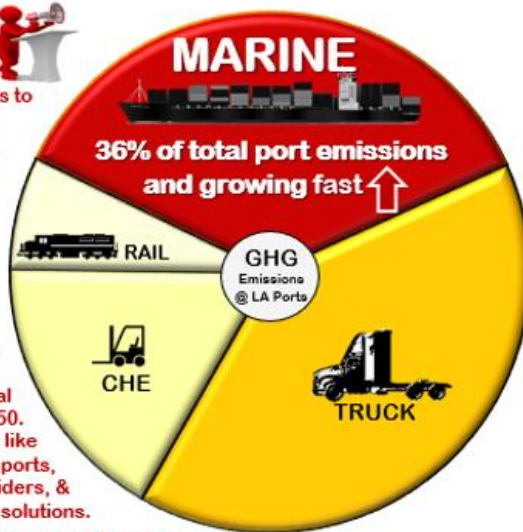
# ❖ CA/NE/NA/Global Need with Big Upside for Energy Majors

## URGENT NEED FOR ZERO-EMISSIONS MARINE

**“Commercial shipping is the fastest growing sector in terms of GHG emissions.” CARB 5/1/18 Assessment**

### A. SEVERE MARKET NEED

- As the world's 50,000+ fleet of Ocean-Going Vessels (OGVs) of 10,000 tons or more continues to grow in number & size, marine emissions are reaching record levels with 60,000+ premature deaths a year attributable to OGV particulate emissions.
- The largest container ships can each generate more SOx emissions than 10 million cars via high-polluting bunker fuel.
- ~90% of freight is transported by ship and if marine emissions remain unchecked, they could constitute nearly one-fifth of total global emissions sources by 2050.
- Worldwide marine stakeholders like IMO\*, NA, China, Korea, Japan, ports, shippers, cruise lines, fuel providers, & more seek emissions-reduction solutions.



### Big Shipping Industry Need

**Recent Global Commitment to 50% GHG-Reduction by 2050**

**U.N.'s International Maritime Organization (IMO)**

### B. GOOD H2 FC COST REDUCTION ABILITY

- Significant scope for FC- & H2-molecule-cost-down via large marine scale to achieve supply-chain economies

**ZERO-EMISSIONS FUEL-CELL-ELECTRIC SOLUTION CAN SCALE TO MASSIVE MARINE POWER OPPORTUNITY AND EXPONENTIALLY ACCELERATE H2 FCEV ECONOMIES OF SCALE**



## H2 FCEV Marine Activity, Trials, & Targets All Increasing



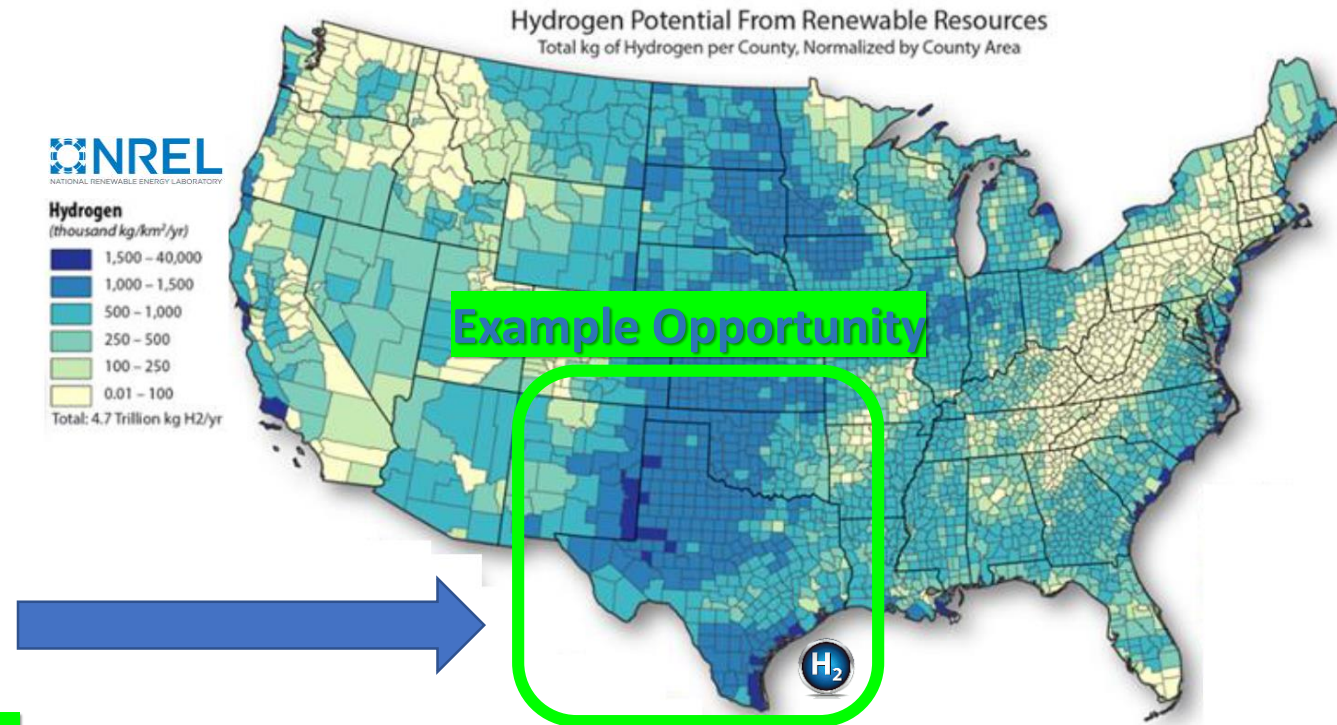
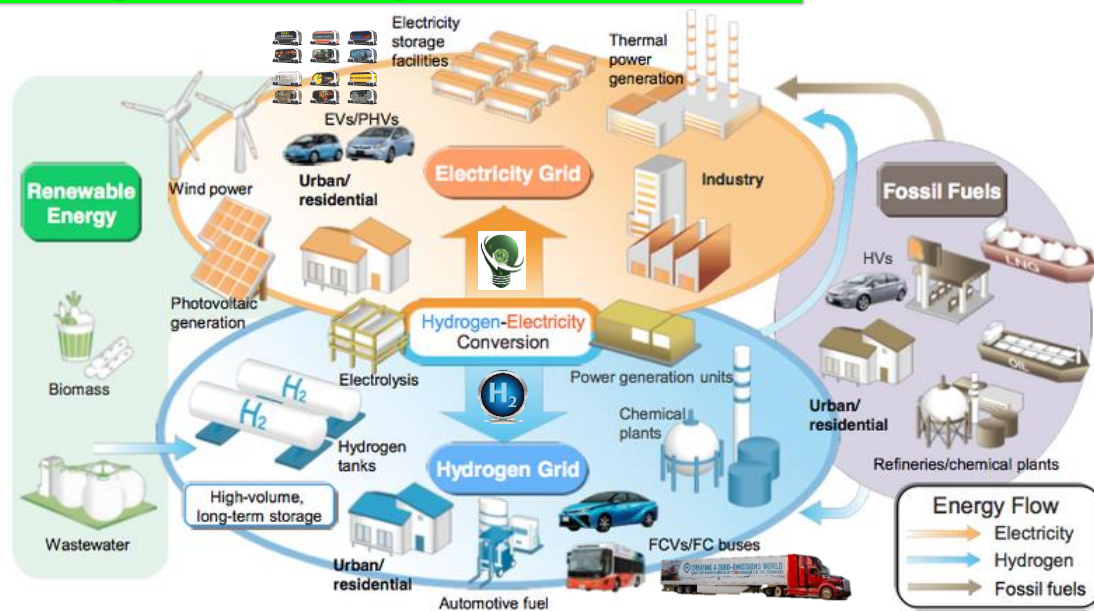
**H2 Ferries, Fishing Boats, Vehicle Transporters, Ocean Going Vessels, Tanker Carriers, & Cruise Ships All Being Explored**





- ❖ H2 Scalability, Availability, Flexibility Augments Electrification
- ❖ Texas H2, NG, Wind, Port, Infra, Storage, & More = Big Opp.

## H2 Integral to Intelligent Electrification



## Leading Companies Already Fostering H2 Opportunity

Example H2 Council Participants (C-Suite Level Support)



“Hydrogen production based on wind power can already be commercially viable today. Until now, it was generally assumed that this environmentally friendly power-to-gas technology could not be implemented profitably. Economists at the Technical University of Munich (TUM), the University of Mannheim and Stanford University have now described, based on the market situations in Germany and Texas, how flexible production facilities could make this technology a key component in the transition of the energy system.”  
-TUM Article



# CONTEXT WITHIN H2 SOCIETY PROGRESSION



## Global Momentum Increasing Toward H2 [China, Korea, Japan, NA, etc.]

Large, 'At-Scale' Countries, Regions, & Port-Based Ecosystems Starting to See Necessity of H2 to Aid Mass Electrification



## HRS Materializing Toward Commercialization

Better Throughput/Scalability Bypasses Binding Constraints of E-Grids/Big Batteries/EVSE



### TOYOTA

The Continued Development of a Mobility-Enabling, Society-Improving, Environmentally-Scalable, Electrification-Enhancing, & Economically-Sustainable Hydrogen Society is a Core Foundation of Toyota's Global Goals, Holistic Plans, Regional Efforts, 2050 Contributions, Commercial Expansion, Community Engagement, & Worldwide Events like the 2020 Tokyo Olympic Games

## H2 Enables Scalable & Sustainable Electrification to Help Power Toyota's Transformation







# Transformational Transport Towards a Pollution-Free Planet

# THANK YOU



# ZANZEFF GRANT UPDATE

Bill Kahn

Peterbilt Senior Principal Engineer





# ALTERNATIVE FUELS

Fuel	Specific Energy	Energy Density	Range
	kWh/kg	Wh/L	Miles / L
Diesel	13.3	9944	3.9
LNG	14.9	6167	2.4
DME	8.0	5361	2.1
CNG	15.4	2500	1.0
Hydrogen	39	1555	0.6



# APPLICATIONS

## Refuse



Base Vehicle \$130K  
Upfit Cost \$83K  
Savings \$21K / Year  
ROI 4 Years

## Drayage



Base Vehicle \$110K  
Upfit Cost \$72K  
Savings \$12.5K / Year  
ROI 6 Years

## Med-Duty



Base Vehicle \$60K  
Upfit Cost \$44K  
Savings \$4.4K / Year  
ROI 10 Years

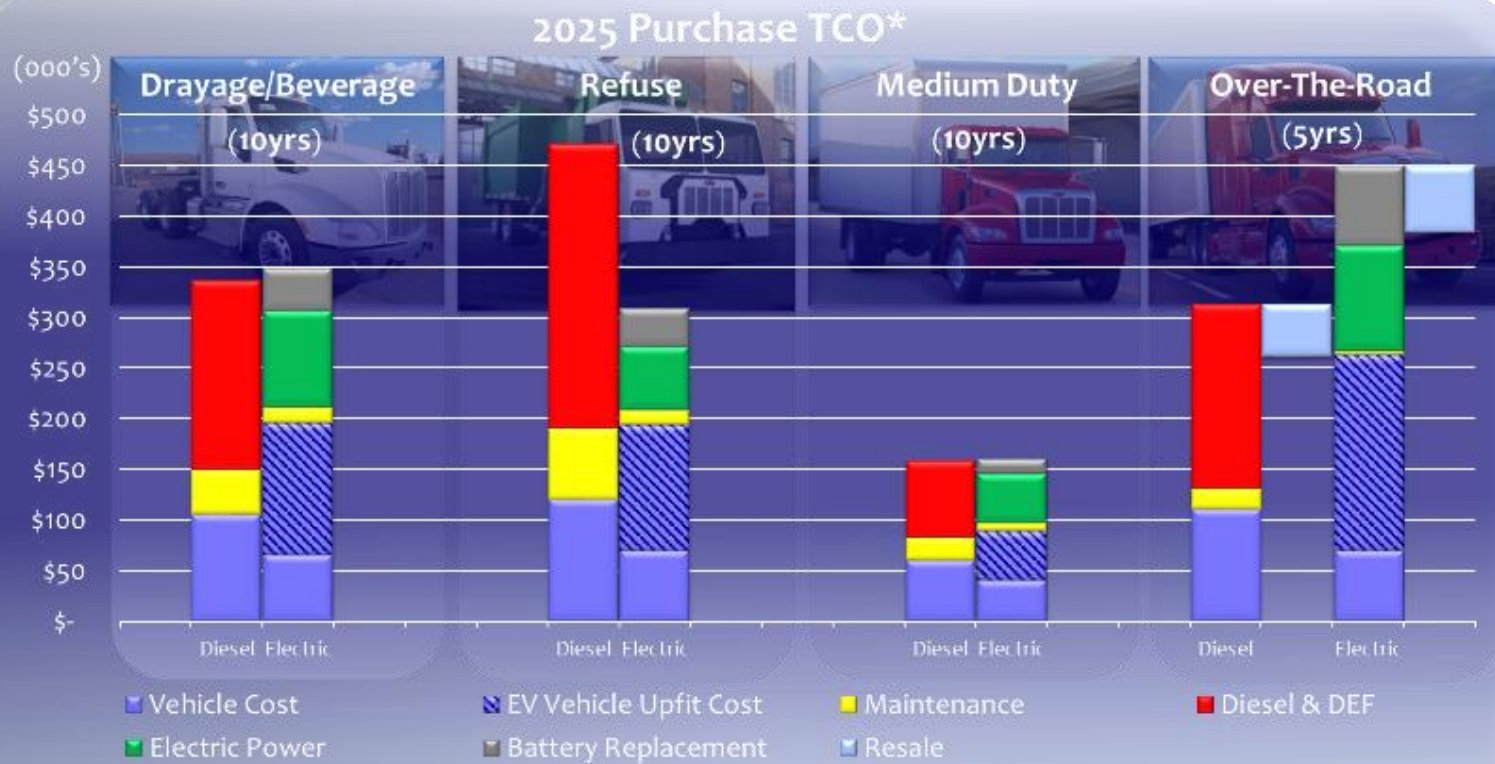
## OTR



Base Vehicle \$120K  
Upfit Cost \$162K  
Savings \$14K / Year  
ROI 11.5 Years



# TOTAL COST OF OWNERSHIP



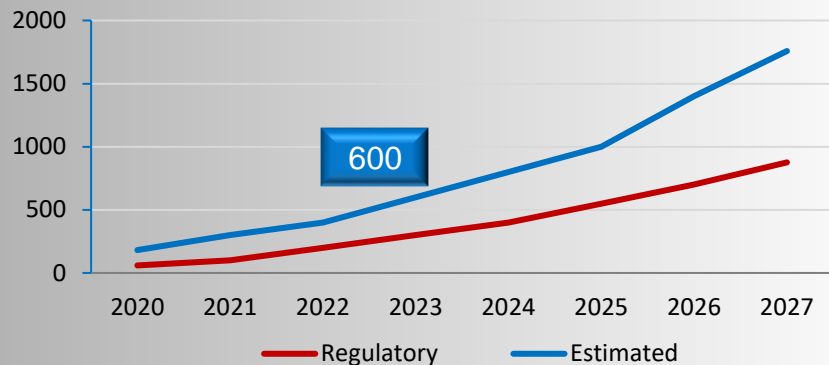
\* Without Charging Station



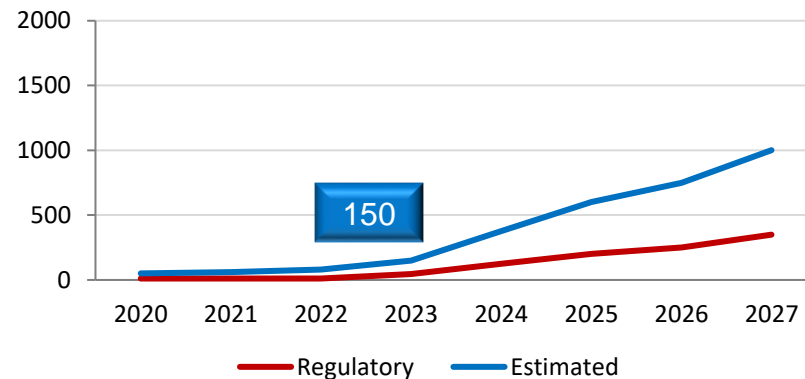
# NA BEV Estimated Volumes



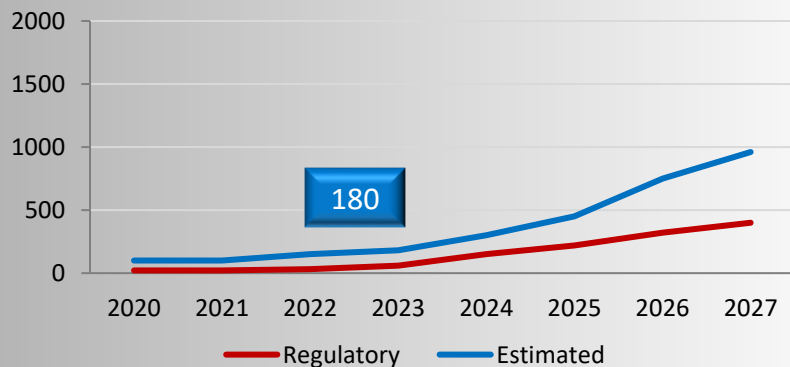
## P&D / City Distribution



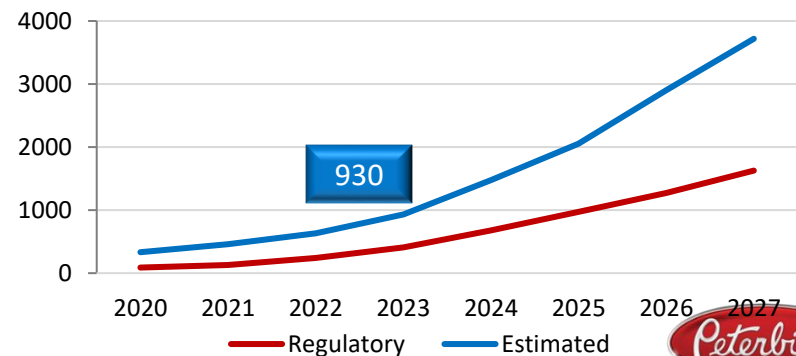
## Municipality / Refuse



## Drayage / Regional Haul



## Total

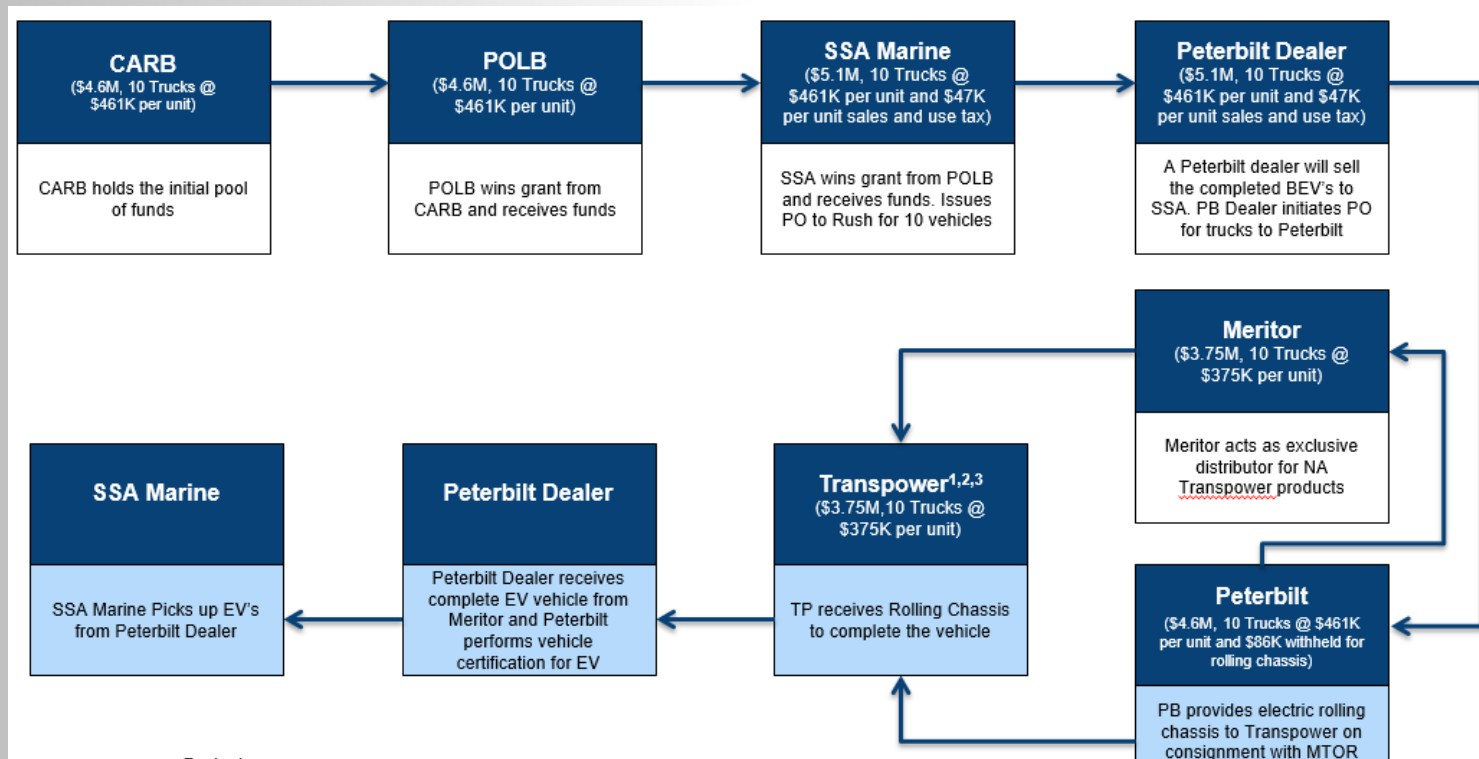


# ZANZEFF GRANT

- Zero and Near Zero-Emission Freight Facilities Project
- 2017-18 CARB Grant
- Awards - \$205M
  - 15 Peterbilt Model 579EV – Port of Long Beach (\$50M)
  - 6 Peterbilt Model 220EV – PepsiCo / Frito Lay (\$15M)
  - 6 Kenworth / Toyota T680 Fuel Cell Trucks (\$41M)
  - 5 Volvo VNR – City of LA (\$36.7M)
  - Misc. Locomotives, Cranes, Fork Lifts, etc.



# GRANT PAYMENT FLOW





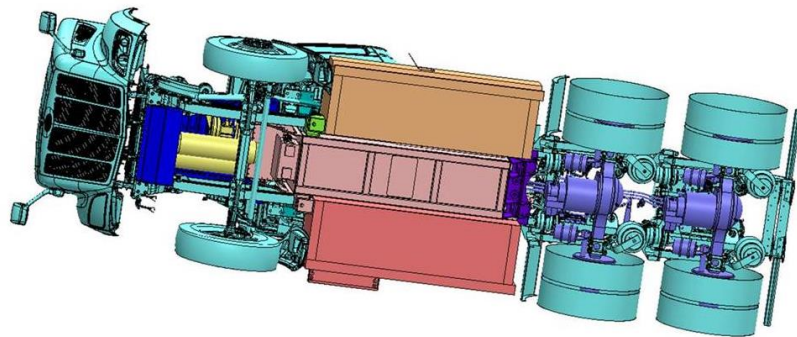
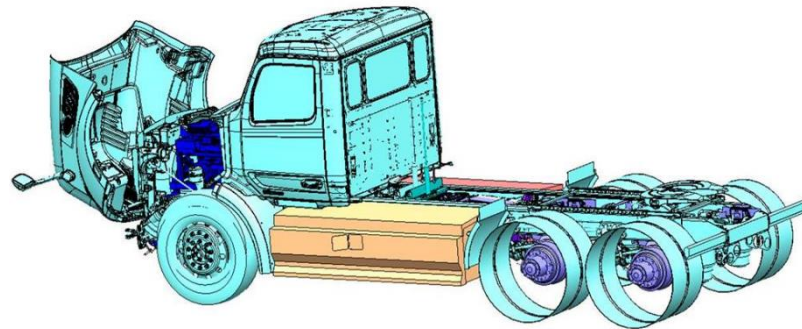
# MODEL 579EV (MIDSHIP POWERTRAIN)

- 2019 - 10 Trucks
- Cloned from Previous Grant (Now 25 Total)
- 2 X 200HP Motors / AMT Transmission
- 352kW-hr of Nissan Leaf Batteries
- 140 Mile Range
- PACCAR Tech Center Tested



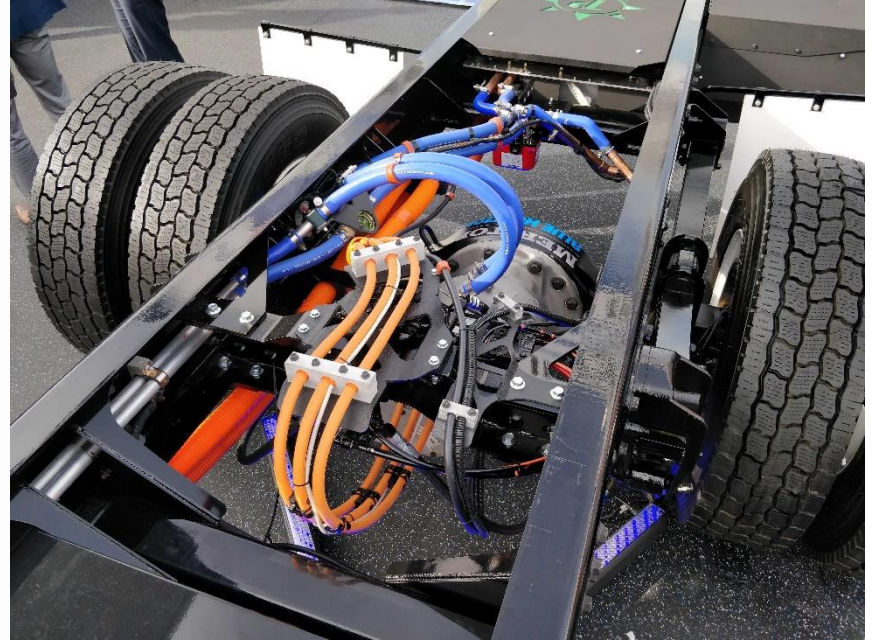
# MODEL 579EV (E-AXLE)

- 2020 - 5 Trucks
- Meritor Electric Axles
  - 2 X 200 HP
  - Integrated 2-Speed Transmission
- 396 kW-hr CATL Batteries
- 180 Mile Range
- Axles Installed in Factory



# MODEL 220EV

- 5 Trucks for PepsiCo
- Meritor Electric Axles
  - 200 HP Peak
  - Integrated 2-Speed Transmission
- 396 kW-hr CATL Batteries
- 180 Mile Range
- Axles Installed in Factory





# TRUCK BUILDING



Incomplete Trucks Delivered to Transpower



System Integration at Transpower



Truck Returns to Denton for Final Test



Trucks Delivered to CA



DFW Trucks for the DFW Environment

Thank You





# Interstate Highway 45 Zero-Emission Vehicle Corridor Plan

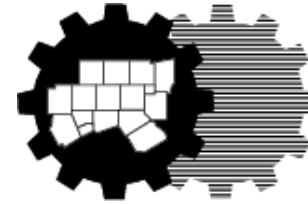
May 18, 2020

Hydrogen Webinar Series Part Two

Bethany Hyatt



**Dallas-Fort Worth  
CLEAN CITIES**



**North Central Texas  
Council of Governments**

**CLEAN CITIES COALITION NETWORK**





# Response To FHWA Alternative Fuel Corridors Deployment Plan Goals

## **FHWA Goals:**

- Develop an Infrastructure Deployment Plan
- Transition the Corridors from “Pending to Ready”
- Identify Public-Private Partnerships

## **NCTCOG Proposal:**

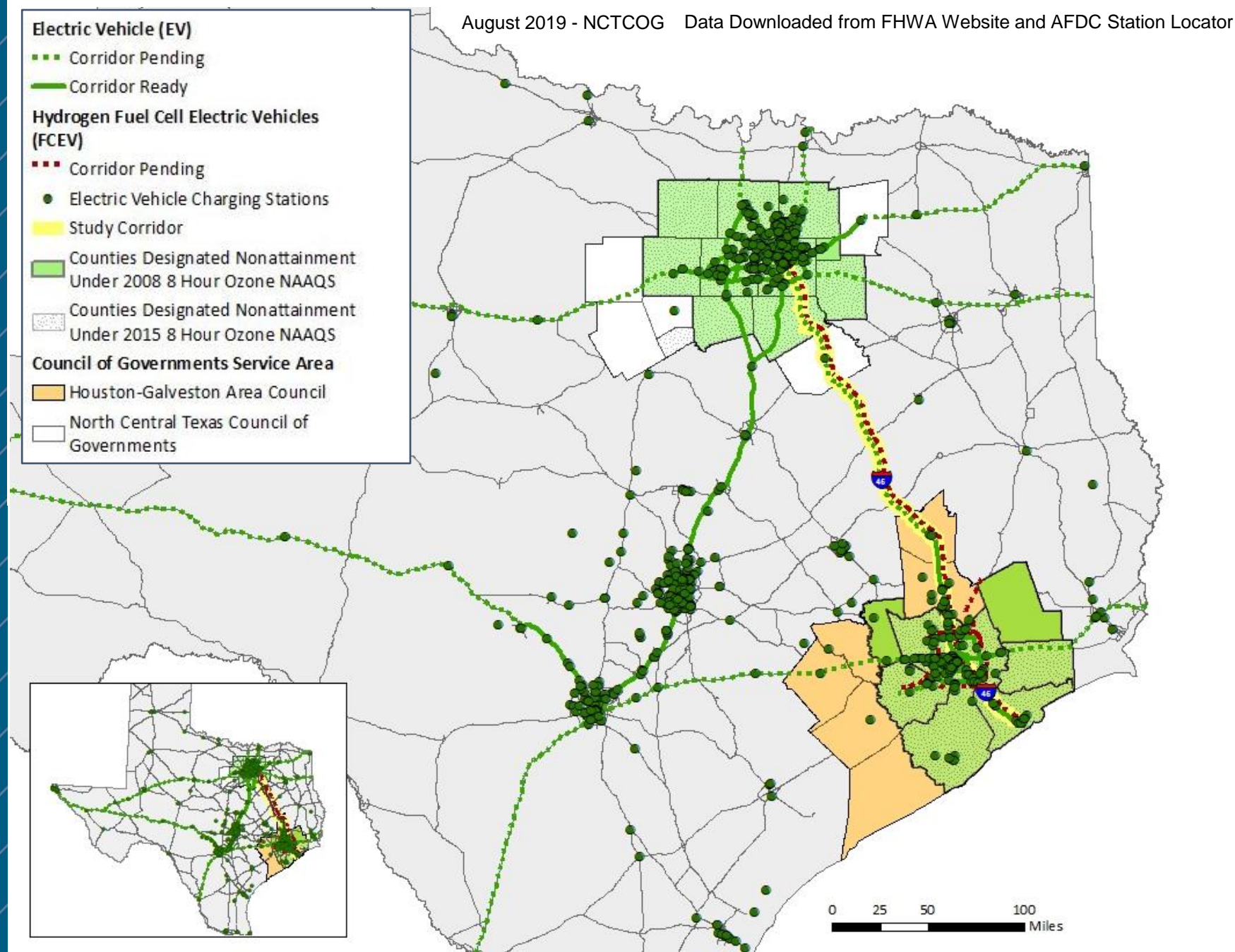
- Develop Electric and Hydrogen corridor along IH-45
- Expand Infrastructure Needs Suitable for Medium and Heavy-duty Electric Trucks and Buses
- Support Future Strategic Initiatives in the Corridor, such as AV Technology Deployment and Truck Platooning

# Corridor Profile

## 290-Mile Corridor

Nearly half of truck freight in Texas is moved through this corridor.

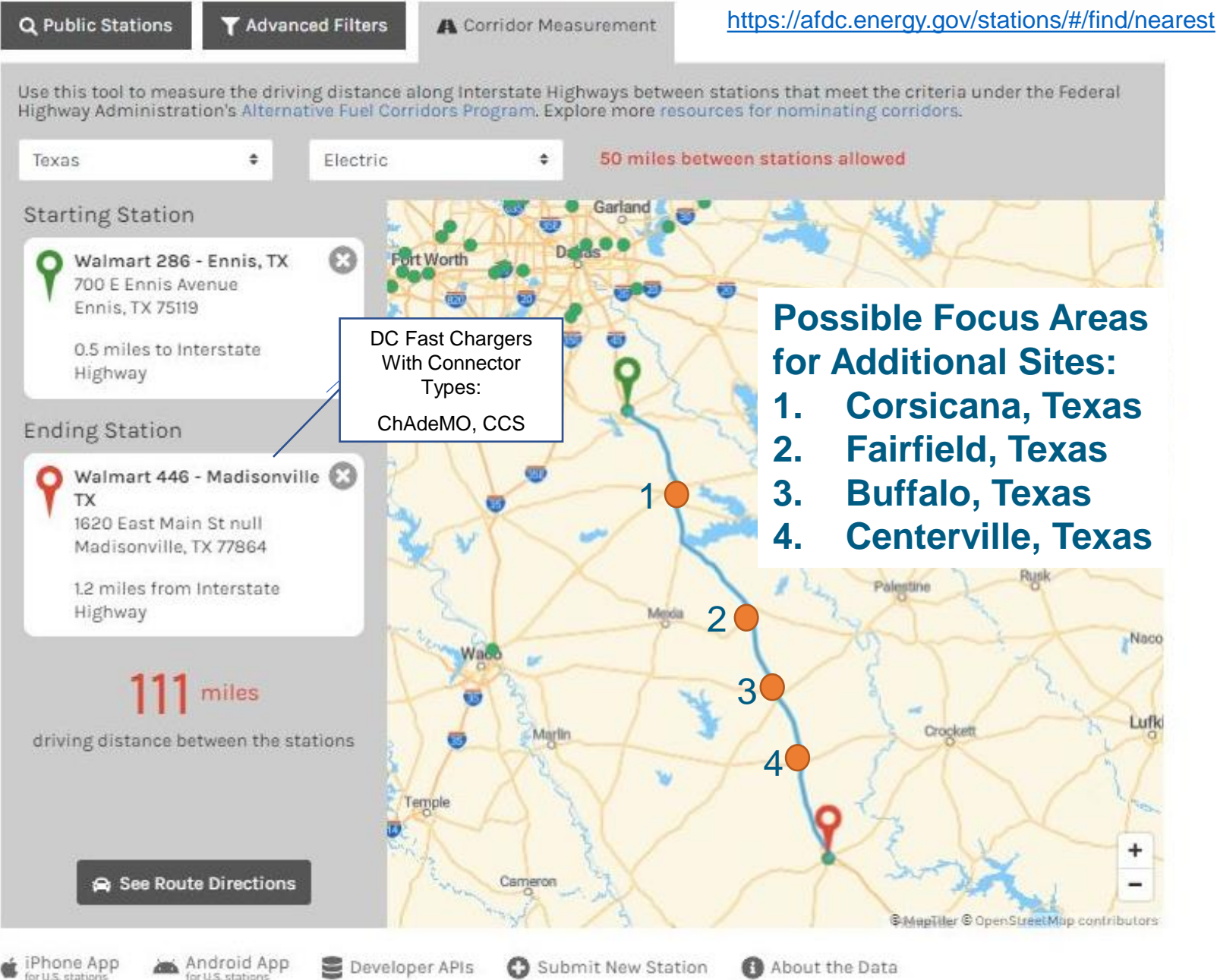
Over 10,000 ton-miles of cargo traveled between Dallas and Houston in 2017, totaling over \$62.6 billion.





# Current State of Electric Vehicle Supply Equipment (EVSE)

One Gap Remaining to Meet “Corridor-Ready” Status per FHWA Criteria: 111 Mile Gap from Ennis to Madisonville





# Current State of Hydrogen Fueling Stations

[Public Stations](#)[Advanced Filters](#)[Corridor Measurement](#)

<https://afdc.energy.gov/stations/#/find/nearest>

Use this tool to measure the driving distance along Interstate Highways between stations that meet the criteria under the Federal Highway Administration's [Alternative Fuel Corridors Program](#). Explore more resources for nominating corridors.

Texas

Hydrogen

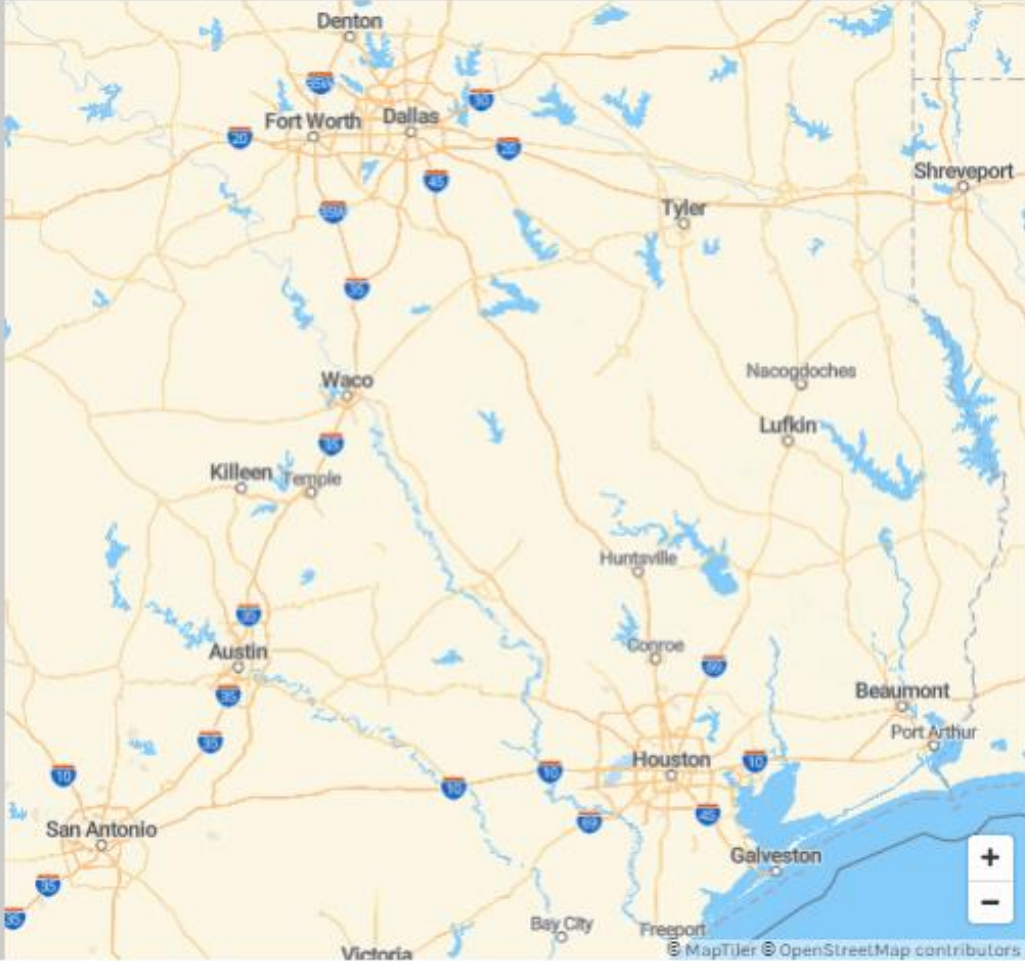
100 miles between stations allowed

Starting Station

Select a station on the map to choose your starting point.

Ending Station

Select a station on the map to choose your ending point.



[iPhone App for U.S. stations](#)[Android App for U.S. stations](#)[Developer APIs](#)[Submit New Station](#)[About the Data](#)

Dallas Fort Worth Clean Cities | North Central Texas Council of Governments | 5

# Data Available From NCTCOG and H-GAC



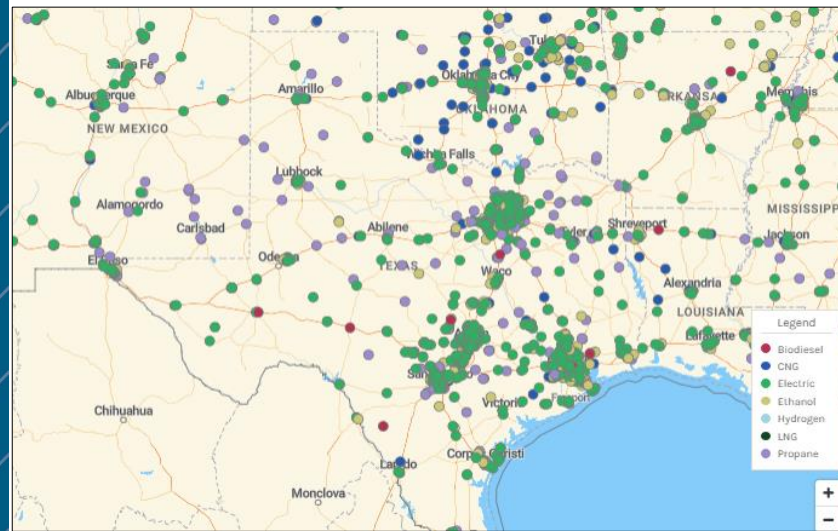
## Demographics

Population Counts and  
Characteristics

## Travel Volumes/Patterns:



## Station Locations:



## Freight Flows:

Freight Analysis Framework (FAF) integrates data from a variety of sources to create a comprehensive picture of freight movement among states and major metropolitan areas by all modes of transportation.

[https://ops.fhwa.dot.gov/freight/freight\\_analysis/faf/](https://ops.fhwa.dot.gov/freight/freight_analysis/faf/)



# Through the Plan, NCTCOG Will...



**Identify Best Technologies suitable for vocational needs**



**Identify best market development opportunities**



**Develop and convene stakeholder groups including:**

*TxDOT*

*Utilities*

*Fleets*

*Fueling providers*

*Consumer interest groups*



**Solicit infrastructure needs from industry**



# Deliverables



Stakeholder Lists



Stakeholder Meetings



Corridor Workshops



Case Studies



Infrastructure Development Plan

# Stakeholder's Role

- Identify Optimal sites
- Solicit Infrastructure Needs and Criteria
- Identify and Contact Property Owners
- Identify Best Technologies Suitable for Vocational Needs
- Evaluate Commercialization Status of Suitable Vehicles
- Access Timeframe for Commercial Availability
- Identify and Engage End-User Fleets
- Match User Needs to Vehicle Availability
- Assess Potential Vehicle Adoption
- Identify and Prioritize Non-Monetary Policies/Incentives
- Assess Existing and Needed Monetary Incentives
- Develop Engagement Plan



Infrastructure Development



Vehicle Availability



Customer Identification



Policy/Incentives

# IH-45 ZEV Corridor Stakeholder Survey

In 2019, the Federal Highway Administration (FHWA) released a solicitation for a Alternative Fuel Corridors Deployment Plan. The North Central Texas Council of Governments submitted a proposal to develop a Zero-Emission Vehicle corridor along Interstate Highway 45 from Dallas to Houston. This plan involves building infrastructure for both electric and hydrogen fuel cell electric vehicles with an emphasis on medium and heavy duty trucks and buses.

NCTCOG is seeking stakeholders representing fuel providers, fleets, infrastructure developers, fuel associations, government agencies, utilities, and interest groups to inform development of the infrastructure plan. Stakeholders are needed to support both plan elements - battery electric vehicle charging, and fuel cell electric vehicle fueling.

<https://forms.office.com/Pages/ResponsePage.aspx?id=vH5eL7Aivk-TTKq9204psdQlerilutVJstC1h81MHtUM1BZQUdSTzRINVZWTERSVDNZTkNMUjdMUCQIQCN0PWcu>



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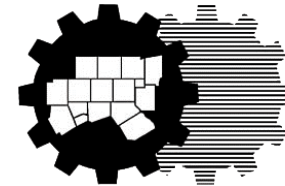
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**North Central Texas  
Council of Governments**