## Analysis of Electric Vehicle Charging Infrastructure in the City of Denton





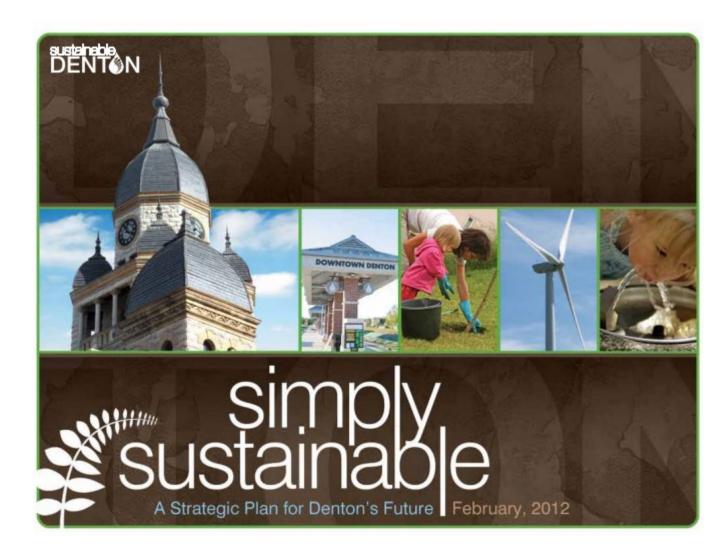


### EV INFRASTRUCTURE IN CITY OF DENTON'S SIMPLY SUSTAINABLE PLAN, 2012

#### **Chapter 7: Transportation**

#### **Additional Strategy Considerations**

 Encourage sustainable modes of transportation including carpooling options, electric vehicle charging stations infrastructure, and public transportation



#### REGIONAL AND NATIONAL EV TRENDS

#### Regional Trends (January 2022)<sup>1</sup>

39,467 EVs Regionwide 424 in City of Denton

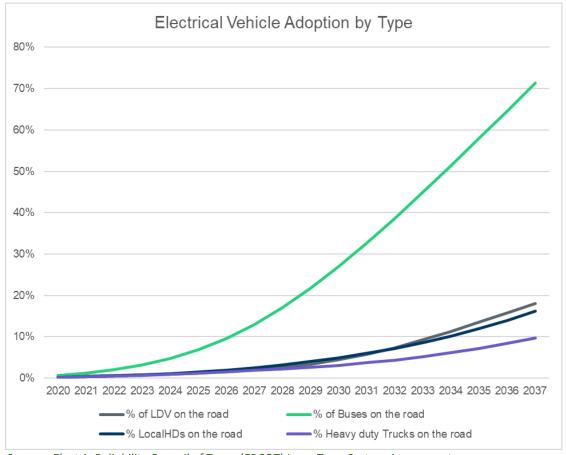
32.5% Average Annual Growth in EV Registration 2015-2020

#### **National Trends**

EV Fleet Has Doubled in Past 4 Years<sup>2</sup>
EVs >5% of all New Car Sales in 3<sup>rd</sup> Quarter 2021<sup>3</sup>

Bloomberg New Energy Finance Suggests EVs ~20-30% of New Sales by 2025<sup>4</sup>

Executive Order Aims for Half of All New Vehicles Sold in 2030 be Zero-Emission<sup>5</sup>



Source: Electric Reliability Council of Texas (ERCOT) Long-Term System Assessment, <a href="https://www.ercot.com/gridinfo/planning">https://www.ercot.com/gridinfo/planning</a>. Uses an adjusted (delayed) forecast from Bloomberg New Energy Finance Electric Vehicle Outlook (https://about.bnef.com/electric-vehicle-outlook/).

#### **ELECTRIFICATION TRANSITION GOALS OF MANUFACTURERS** (% of Sales) | Data as of 11/10/2021 OEM has phased out % of sales that do FCEV - Fuel Cell Electric Vehicle ICEs in a region other not use ICEs \*This list is not comprehensive, and manufacturers are not endorsed by NCTCOG **PHEV** – Plug-In Hybrid Electric Vehicle than the United States Electrification plans Carbon neutrality goal 100% (Only New 100% ICE - Internal Combustion Engine includes hybrids or only Audi by 2033 Models) by 2026 applies to new models Signed UN COP26 (No ICE Sales by 2035) 50% **BMW** 40% Globally Carbon Neutral Ford Signed UN COP26 (100% in Europe) 100% (Aspirational) **General Motors** Carbon Neutral 40% (Includes FCEVs) **Honda** 80% (Includes FCEVs) 100% (Includes FCEVs) Carbon Neutral 80% (Includes FCEVs) Hvundai 30% (Includes FCEVs) Kia 40% (Includes Hybrids) Mercedes-Benz Signed UN COP26 50% 100% (In \$elect Markets) 40% (100% New Models) Carbon Neutral **Nissan** 40%; 70% in Europe **Stellantis** (Includes PHEVs) **Subaru** Carbon Neutral 40% (Includes Hybrids) **Toyota** 15% (70% with Hybrids) Volkswagen 20% 50% 100% Carbon Neutral Carbon Neutral Volvo 100% 50%

#### **ANALYSIS GOALS**



Assess Resident
Proximity to PublicAccess EV Charging
Stations



Identify Charging
Gaps to Guide
Equitable and
Strategic EV
Charging Station
Investments



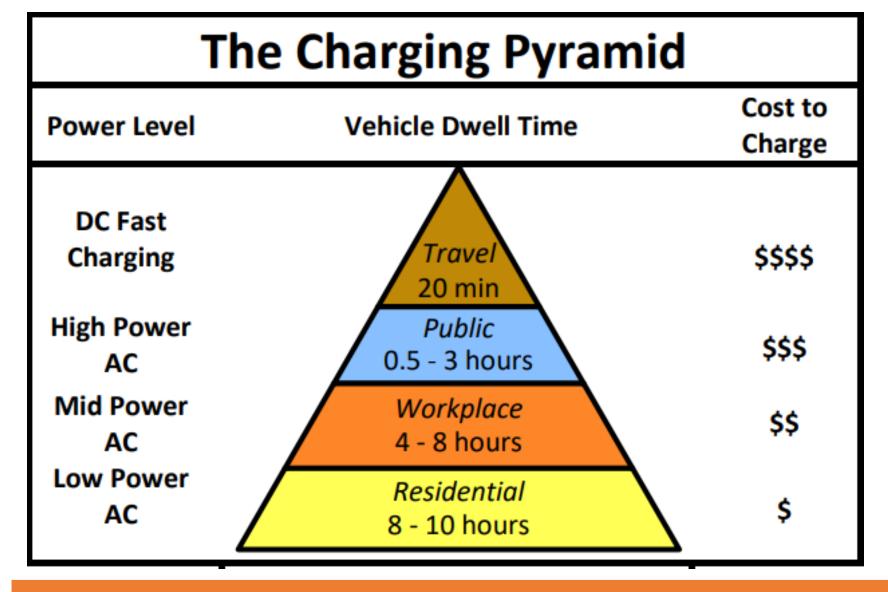
Promote Existing
Funding
Opportunities for New
EV Charging Stations

Policy Question: Will Installation of Charging Infrastructure in Underserved Areas Help Increase Equitable EV Adoption?

### CHARGING HIERARCHY

#### **DID YOU KNOW?**

According to the Department of Energy, drivers do more than 80% of their charging at home





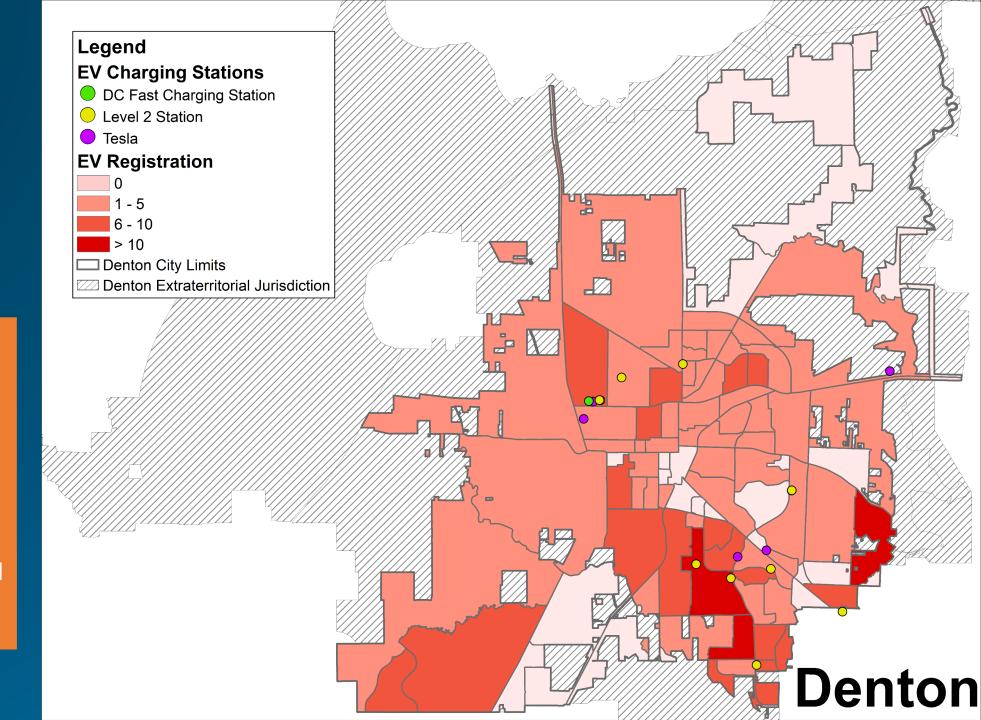
Based on Location Type and Average Time Spent, Different Charging Levels May be Better Suited by Site than Others

EXISTING EV
REGISTRATION
BY CENSUS
BLOCK GROUP
& PUBLIC EV
CHARGING
STATIONS

18

Existing Publicly
Accessible EV
Charging Stations in
the City of Denton

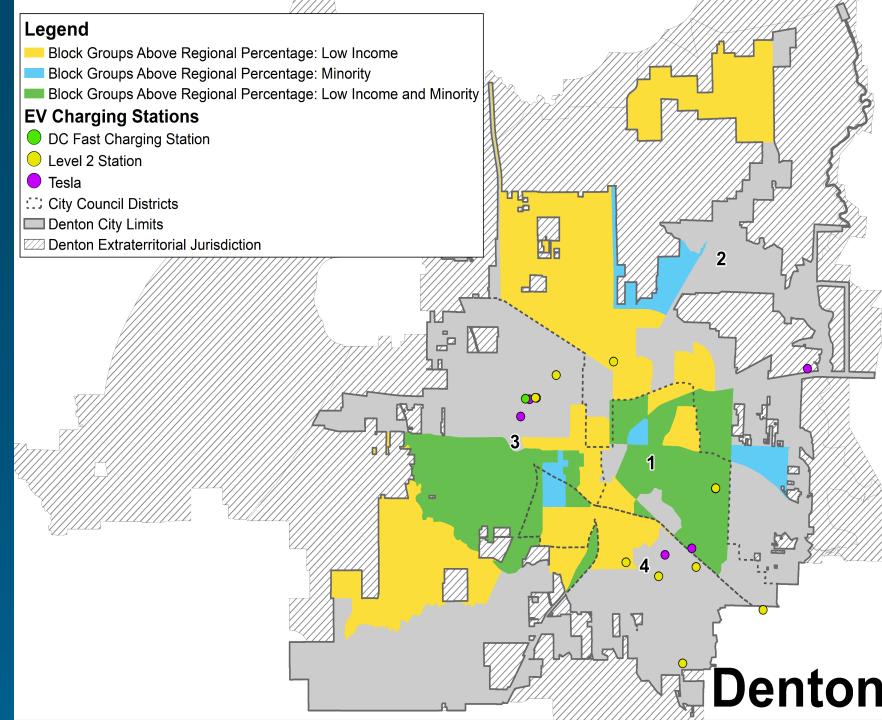
Most stations clustered near to each other in two areas of the city



#### NCTCOG ENVIRONMENTAL JUSTICE INDEX AND PUBLIC EV CHARGING STATIONS

Few EV charging stations are located in Environmental Justice areas.

The NCTCOG Environmental Justice (EJ) Index identifies block groups that are above the region's percentage for low-income (below poverty) individuals (16.11% of population), minority (54.67% of population), or both.



Source: NCTCOG Environmental Justice Index

## MULTI-FAMILY PROPERTIES (MFP) & EV CHARGING INFRASTRUCTURE

Lack of access to EV charging is one of the top barriers to adoption

Most multi-family residents do not have the ability to charge their car at home

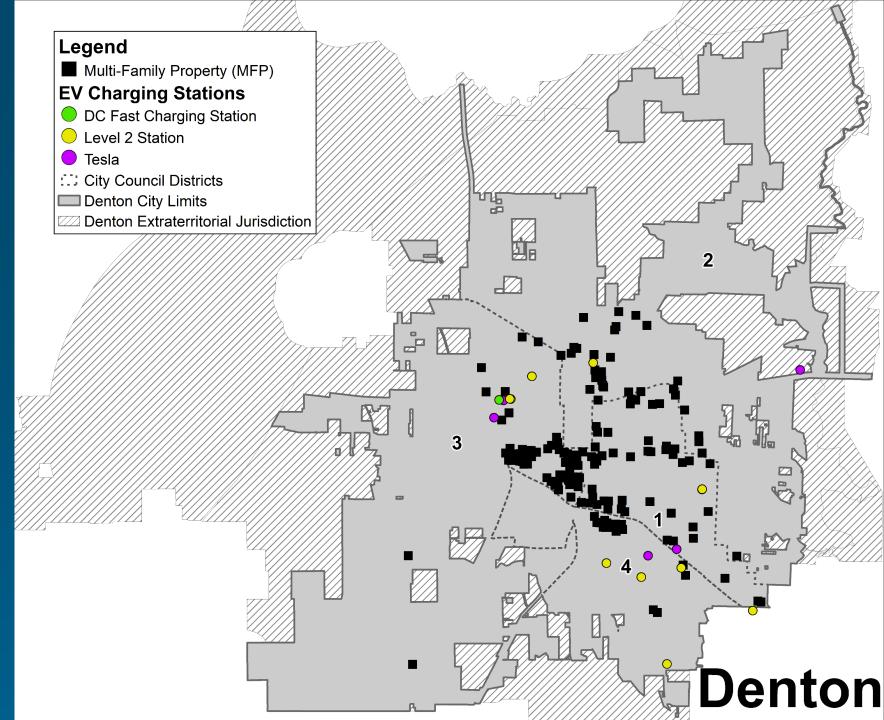
Many multi-family residents rely on workplace or public charging stations elsewhere to charge their vehicles

31.4%

Percent of Housing Stock as Multi-Family in the Denton-Lewisville Urbanized Area

Source: 2019 American Community Survey, 1-Year Estimates, US Census Bureau

# MULTI-FAMILY PROPERTIES AND LOCATION OF PUBLIC ACCESS EV CHARGING STATIONS



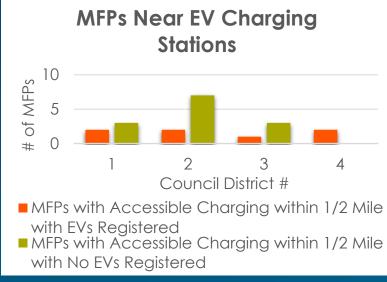
Source: NCTCOG Data (from Texas DMV Registration), U.S. DOE, Alternative Fuels Station Locator

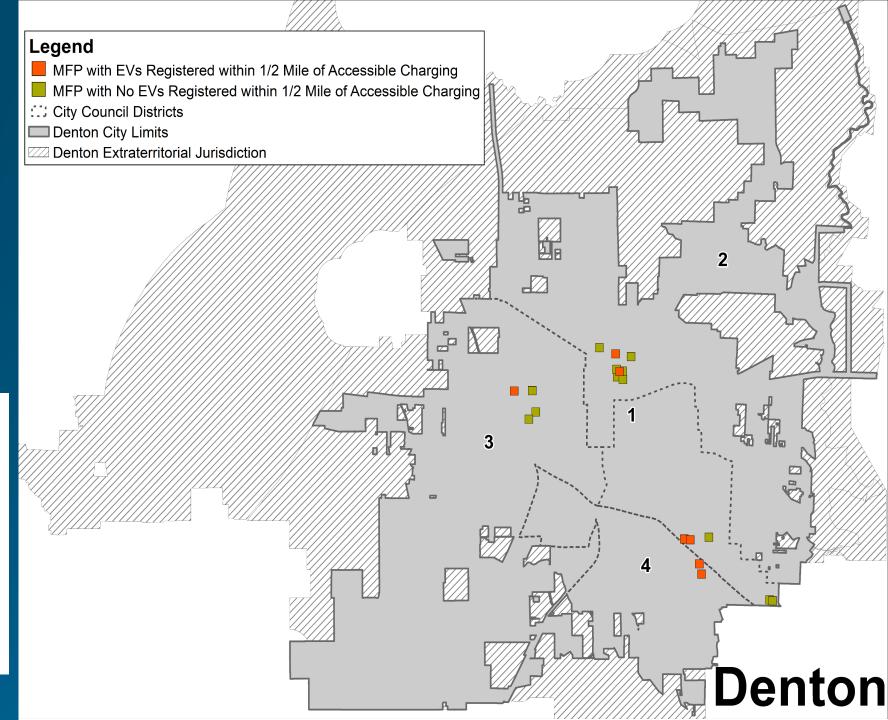
## EV OWNERSHIP AT MULTI-FAMILY PROPERTIES NEAR EV CHARGING STATIONS

#### **CITYWIDE**

MFPs with Access to Charging within ½ Mile

11%





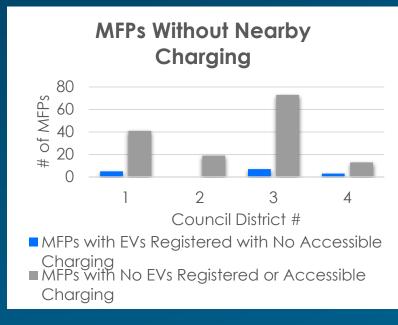
Source: NCTCOG Data (from Texas DMV Registration), U.S. DOE, Alternative Fuels Station Locator

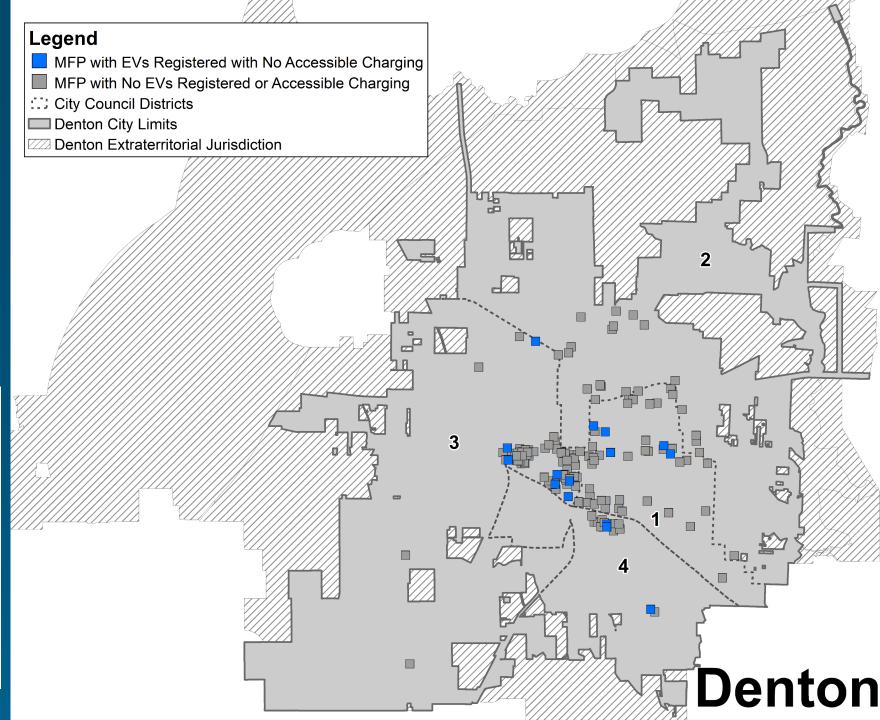
## EV OWNERSHIP AT MULTI-FAMILY PROPERTIES WITHOUT CHARGING NEARBY

#### **CITYWIDE**

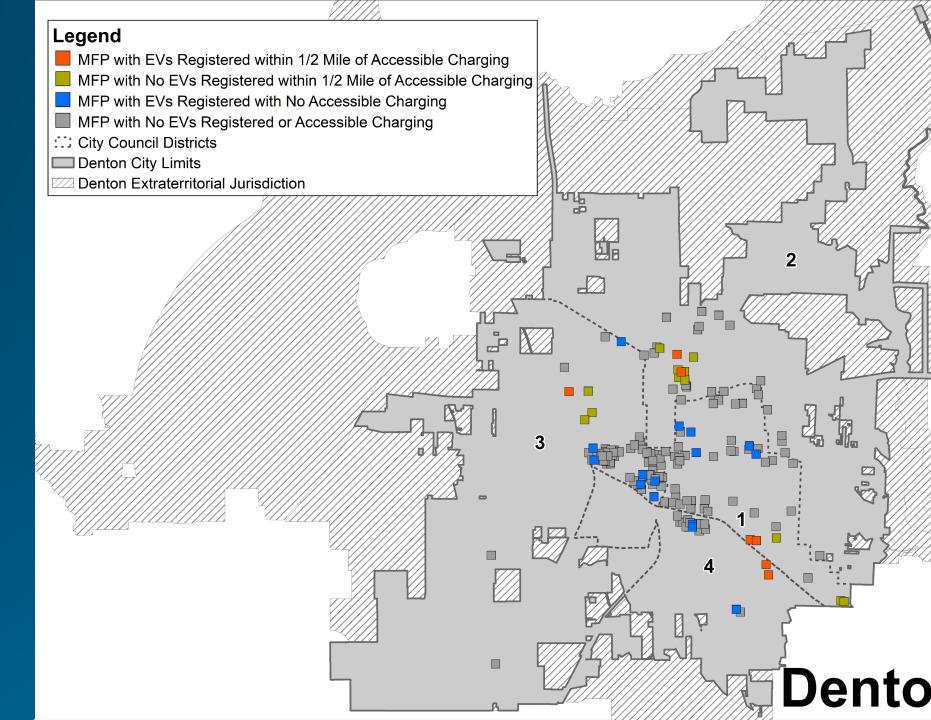
MFPs with No Charging Stations Within ½ Mile

89%





MULTI-FAMILY
PROPERTIES WITH
AND WITHOUT
CHARGING
STATIONS NEARBY,
OR WITH
REGISTERED EVS



# MULTI-FAMILY PROPERTIES WITH AND WITHOUT CHARGING STATION ACCESS OR REGISTERED EVS

#### **CITYWIDE**



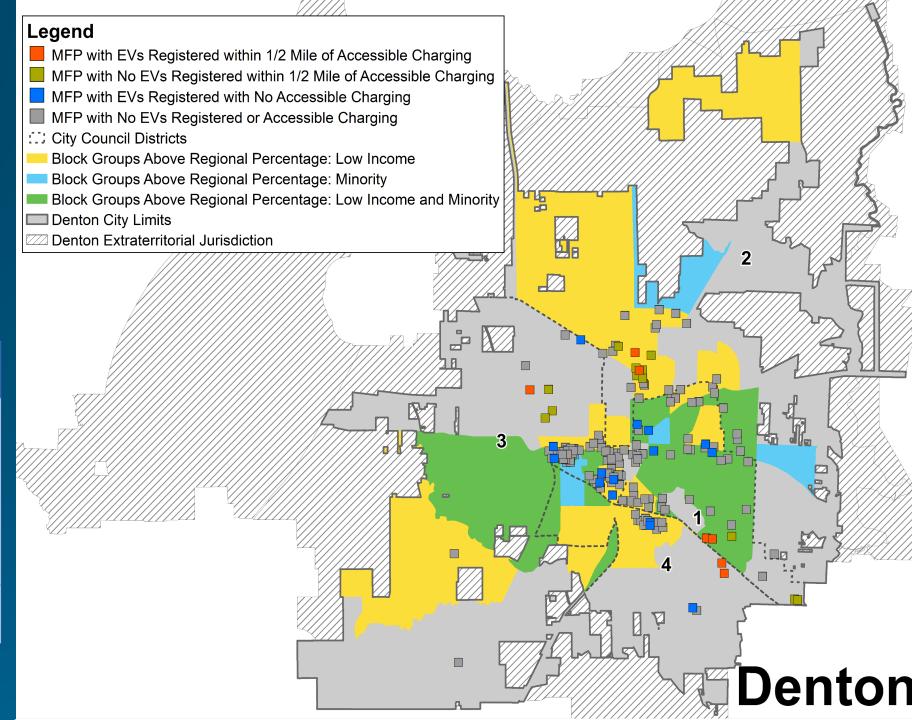
MFPs Without Nearby Charging

89%

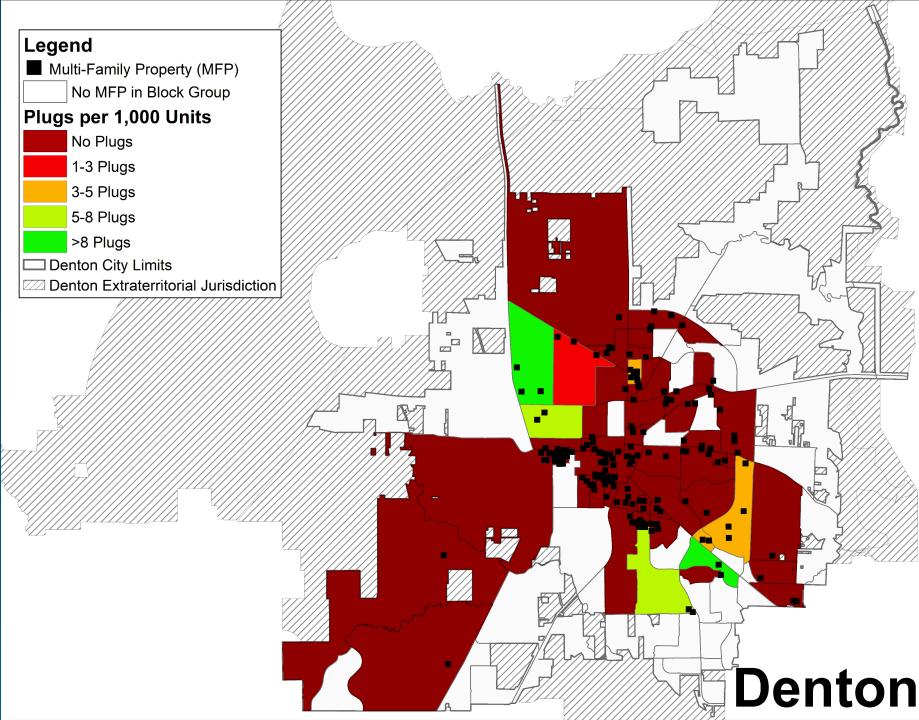


MFPs in an EJ Area Without Nearby Charging

92%

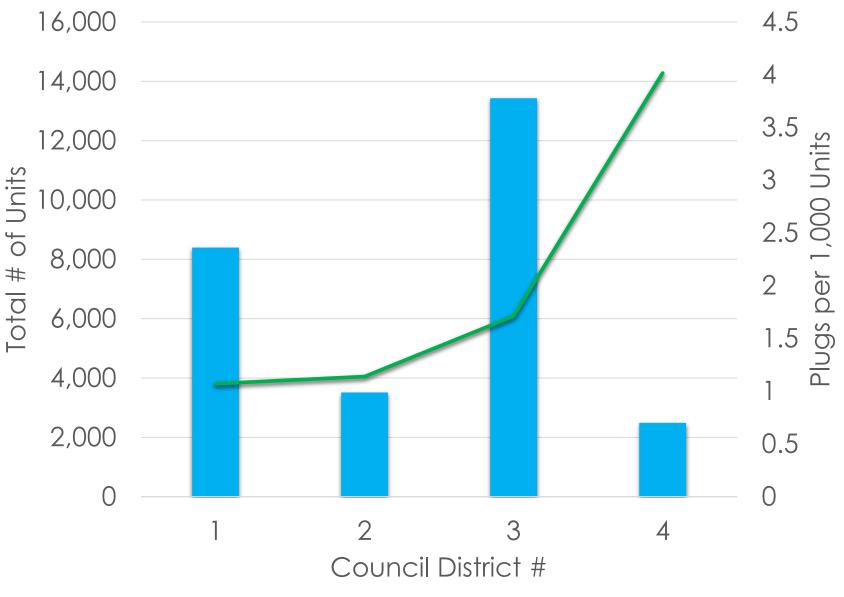


MULTI-FAMILY
PROPERTIES AND
AVAILABILITY OF
PUBLIC ACCESS EV
CHARGING BY
BLOCK GROUP



# MULTI-FAMILY UNITS AND CHARGING STATION AVAILABILITY BY COUNCIL DISTRICT

### Availability of Publicly Accessible Charging Plugs and Multi-Family Units by Council District



Multi-Family Property Units

# CHARGING STATION ACCESS BY COUNCIL DISTRICT

are less likely to have

charging stations nearby.

	Multi-Family Properties		
Council District	Overall	In an EJ Area	Public Charging Plugs per 1,000 MFP Units
1	90%	93%	1.1
2	68%	64%	1.1
3	95%	100%	1.7
4	89%	100%	4.0

**CITY AVERAGE** 

	Multi-Family Properties Without Nearby Charging		
	Overall	In an EJ Area	Public Charging Plugs per 1,000 MFP Units
general, multi-family	89%	92%	1.7
roperties in an			

#### PROPOSED NEXT STEPS FOR CITY OF DENTON

#### **Continue Existing City Efforts**

Outreach for EV Charging funding opportunities to multi-family properties, Continue promotion of DME stations

## Consider Adopting a Multi-Family Charging Policy/Ordinance Populate Adipinum EV Charging Pond

Requires Minimum EV Charging Readiness/ Installation for Existing or New Construction Multi-Family Housing

#### Identify and Fill Charging Gaps

Identify locations that would fill a charging gap. Encourage Property Owners to Install Public EV Charging or Consider Additional Chargers on City-Owned Property.

#### Partner for Available Funding

Pursue and Promote Funding Incentives

Educate Property Owners on the Benefits of EV Charging at their Property

#### DATA SOURCES: MULTI-FAMILY PROPERTIES

<u>Data Set</u>	<u>Source</u>	<u>Date of Data Set in Analysis</u>
Publicly Accessible EV Charging Stations	Department of Energy Alternative Fuel Station Locator	December 2021
EV Registration Data	NCTCOG Analysis from NCTCOG EV Registration  Dataset	December 2021
Multi-Family Properties	NCTCOG Development Monitoring Program Dataset	December 2021
Environmental Justice Index	NCTCOG Environmental  Justice Data	January 2022

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